

## FINAL TERMS

Final Terms dated 10 August 2016

## BARCLAYS PLC

Issue of £1,250,000,000 3.25 per cent. Notes due 2027

under the £60,000,000,000 Debt Issuance Programme

## PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes (the "**Conditions**") set forth in the base prospectus dated 3 August 2016 which constitutes a base prospectus (the "**Base Prospectus**") for the purposes of Directive 2003/71/EC, as amended, including by Directive 2010/73/EU and as implemented by any relevant implementing measure in the relevant Member State (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus.

Full information on the Issuer and the offer of the Notes described herein is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and these Final Terms have been published on the website of the Regulatory News Service operated by the London Stock Exchange at <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html>.

1.	(i)	Issuer:	Barclays PLC
2.	(i)	Series Number:	228
	(ii)	Tranche Number:	1
	(iii)	Date on which the Notes become fungible:	Not Applicable
3.		Specified Currency or Currencies:	Sterling ("£")
4.		Aggregate Nominal Amount:	£1,250,000,000
5.		Issue Price:	99.924 per cent. of the Aggregate Nominal Amount
6.	(i)	Specified Denominations:	£100,000 and integral multiples of £1,000 in excess thereof
	(ii)	Calculation Amount:	£1,000
7.	(i)	Issue Date:	12 August 2016
	(ii)	Interest Commencement Date:	Issue Date
8.		Maturity Date:	12 February 2027
9.		Interest Basis:	3.25 per cent. Fixed Rate (see paragraph 15 below)

10.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.
11.	Change of Interest or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(i) Status of the Notes:	Senior
	(ii) Date of approval for issuance of Notes obtained:	28 July 2016
14.	Senior Notes Waiver of Set-off:	Not Applicable

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15.	<b>Fixed Rate Note Provisions</b>	Applicable
	(i) Rate of Interest:	3.25 per cent. per annum payable annually in arrear on each Interest Payment Date
	(ii) (A) Interest Payment Date(s):	12 February in each year
	(B) Interest Payment Date adjustment (for Renminbi or Hong Kong dollar-denominated Notes):	Not Applicable
	(iii) Fixed Coupon Amount:	£32.50 per Calculation Amount payable on each Interest Payment Date, subject to the provisions of the paragraph " <i>Broken Amount(s)</i> " below
	(iv) Broken Amount(s):	Short first coupon: £16.34 per Calculation Amount payable on the Interest Payment Date falling on 12 February 2017 in respect of the period from, and including, the Issue Date to, but excluding, 12 February 2017
	(v) Day Count Fraction:	Actual/Actual (ICMA)
	(vi) Party responsible for calculating the amount payable upon Illiquidity, Inconvertibility or Non-transferability:	Not Applicable
16.	<b>Reset Note Provisions</b>	Not Applicable
17.	<b>Floating Rate Note Provisions</b>	Not Applicable
18.	<b>Zero Coupon Note Provisions</b>	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

19.	<b>Call Option</b>	Not Applicable
20.	<b>Put Option</b>	Not Applicable

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|-----|--------------------------------------|--|
| 21. | Final Redemption Amount of each Note | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at £1,000 per Calculation Amount |
| 22. | Early Termination Amount             | Not Applicable   |

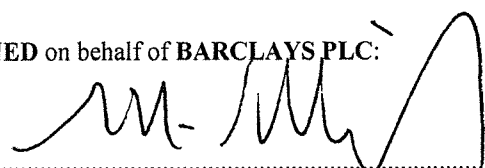
**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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| 23. | Form of Notes:  | <b>Registered Notes:</b><br><br>Unrestricted Global Certificate registered in the name of a nominee for a common safekeeper for Euroclear and Clearstream, Luxembourg (that is, held under the New Safekeeping Structure (NSS)) exchangeable for Unrestricted Individual Certificates in the limited circumstances described in the Unrestricted Global Certificate |
| 24. | New Global Note:  | No  |
| 25. | Additional Financial Centre(s) or other special provisions relating to payment dates: | Not Applicable  |
| 26. | Talons for future Coupons to be attached to Definitive Notes:                         | No  |
| 27. | Spot Rate:  | Not Applicable  |

**SIGNED** on behalf of **BARCLAYS PLC:**

By: .....

Duly authorised



## PART B – OTHER INFORMATION

### 1. LISTING

- (i) Listing and admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Regulated Market of the London Stock Exchange with effect from on or about the Issue Date.
- (ii) Estimate of total expenses related to admission to trading: £3,650

### 2. RATINGS

- Ratings: The Notes to be issued are expected to be rated:
- Standard & Poor's Credit Market Services Europe Limited ("**Standard & Poor's**"): BBB
- Moody's Investors Service Ltd. ("**Moody's**"): Baa3
- Fitch Ratings Limited ("**Fitch**"): A

The short term unsecured obligations of the Issuer are rated A-2 by Standard & Poor's, P-3 by Moody's and F1 by Fitch, and the unsecured unsubordinated long-term obligations of the Issuer are rated BBB by Standard & Poor's, Baa3 by Moody's and A by Fitch.

Each of Moody's, Standard & Poor's and Fitch is established in the European Economic Area (the "EEA") and is registered under Regulation (EC) No. 1060/2009 (as amended) (the "CRA Regulation"). As such, each of Moody's, Standard & Poor's and Fitch is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website in accordance with the CRA Regulation.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "*Subscription and Sale*", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest that is material to the offer.

The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4. USE OF PROCEEDS

It is the Issuer's intention to use the proceeds of the issue of the Notes issued by it, to initially make an investment in the Bank in the form of senior debt. The Issuer retains the discretion to restructure any investment made with the proceeds at any time.

### 5. *Fixed Rate Notes only* – YIELD

- Indication of yield: 3.260 per cent.

The indicative yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

**6. OPERATIONAL INFORMATION**

(i)	CUSIP Number	Not Applicable
(ii)	ISIN:	XS1472663670
(iii)	Common Code:	147266367
(iv)	CINS Code:	Not Applicable
(v)	CMU Instrument Number:	Not Applicable
(vi)	Any clearing system(s) other than Euroclear, Clearstream Luxembourg, DTC or the CMU Service and the relevant identification number(s):	Not Applicable
(vii)	Delivery:	Delivery against payment
(viii)	Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
(ix)	Intended to be held in a manner which would allow Eurosystem eligibility:	Yes. Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper, and registered in the name of a nominee of one of the ICSDs acting as common safekeeper, and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

**7. DISTRIBUTION**

(i)	U.S. Selling Restrictions:	Reg. S Compliance Category 2/ TEFRA not applicable
(ii)	Method of distribution:	Syndicated
(iii)	If syndicated	
(a)	Names of Managers:	Banca IMI S.p.A.  Banco Santander, S.A.  Bank of China Limited, London Branch  Bankinter, S.A.  Barclays Bank PLC  Commonwealth Bank of Australia

Credit Suisse Securities (Europe) Limited

DBS Bank Ltd.

Erste Group Bank AG

Landesbank Baden-Württemberg

National Australia Bank Limited (ABN 12 004  
044 937)

Natixis

Nomura International plc

Nordea Bank Danmark A/S

Oversea-Chinese Banking Corporation  
Limited

RBC Europe Limited

Scotiabank Europe plc

Skandinaviska Enskilda Banken AB (publ)

SMBC Nikko Capital Markets Limited

Wells Fargo Securities International Limited

- (b) Stabilisation Manager(s) (if any): Barclays Bank PLC
- (iv) If non-syndicated, name and address of Dealer: Not Applicable