

**Supplement Number 4 dated 29 October 2018
to the Base Prospectus dated 1 March 2018**



BARCLAYS PLC
(incorporated with limited liability in England and Wales)

as Issuer

£60,000,000,000
Debt Issuance Programme

This base prospectus supplement (the "**Supplement**") is supplemental to, forms part of and must be read in conjunction with, the base prospectus dated 1 March 2018, as supplemented by Supplement Number 1 dated 3 May 2018, Supplement Number 2 dated 24 May 2018 and Supplement Number 3 dated 3 August 2018 (together, the "**Base Prospectus**") prepared by Barclays PLC (the "**Issuer**") with respect to its £60,000,000,000 Debt Issuance Programme (the "**Programme**"). This Supplement constitutes a supplementary prospectus in respect of the Base Prospectus for the Issuer for the purposes of Section 87G of the Financial Services and Markets Act 2000.

Terms defined in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the United Kingdom Financial Conduct Authority (the "**FCA**"), which is the United Kingdom competent authority for the purposes of Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), including any relevant implementing measure in the United Kingdom (the "**Prospectus Directive**"), as a base prospectus supplement issued in compliance with the Prospectus Directive. With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Base Prospectus shall be supplemented in the manner described below.

The purpose of this Supplement is to:

- (a) supplement the section entitled "*Information Incorporated by Reference*" commencing on page 23 of the Base Prospectus and incorporate by reference into the Base Prospectus (i) the unaudited Q3 2018 Results Announcement of the Issuer, as filed with the SEC on Form 6-K (including exhibits thereto), on 24 October 2018 in respect of the nine months ended 30 September 2018 (the "**Q3 2018 Results Announcement**"); and (ii) the joint announcement of the Issuer and Barclays Bank PLC, as filed with the SEC on Form 6-K, on 26 October 2018 in respect of the dismissal of the Serious Fraud Office charges against the Issuer and Barclays Bank PLC (the "**October Dismissal of the SFO Charges Announcement**").

The Q3 2018 Results Announcement and the October Dismissal of the SFO Charges Announcement have been filed with the FCA and shall be deemed to be incorporated in, and form part of, the Base Prospectus as supplemented by this Supplement. The Q3 2018 Results Announcement and the October Dismissal of the SFO Charges Announcement may be inspected during normal business hours at Barclays Treasury, 1 Churchill Place, London, E14 5HP, United

Kingdom and at the specified office of the Principal Paying Agent, at One Canada Square, London, E14 5AL, United Kingdom during the life of the Notes issued pursuant to the Base Prospectus. They have also been filed with the SEC and are available in electronic form on the SEC's website at <https://www.sec.gov/cgi-bin/browse-edgar?company=barclays+plc&owner=exclude&action=getcompany>.

- (b) replace the second paragraph of the section entitled "*Forward-Looking Statements*" commencing on page vi of the Base Prospectus with the following updated information:

"By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances. These may be affected by changes in legislation, the development of standards and interpretations under International Financial Reporting Standards including the implementation of IFRS 9, evolving practices with regard to the interpretation and application of accounting and regulatory standards, the outcome of current and future legal proceedings and regulatory investigations, future levels of conduct provisions, the policies and actions of governmental and regulatory authorities, geopolitical risks and the impact of competition. In addition, factors including (but not limited to) the following may have an effect: capital, leverage and other regulatory rules applicable to past, current and future periods; the United Kingdom ("UK"), the United States ("U.S."), Eurozone and global macroeconomic and business conditions; the effects of any volatility in credit markets; market related risks such as changes in interest rates and foreign exchange rates; effects of changes in valuation of credit market exposures; changes in valuation of issued securities; volatility in capital markets; changes in credit ratings of any entities within the Group or any securities issued by such entities; the potential for one or more countries exiting the Eurozone; instability as a result of the exit by the UK from the European Union that may subsequently result in the UK and globally; and the success of future acquisitions, disposals and other strategic transactions. A number of these influences and factors are beyond the Group's control. As a result, the Group's actual future results, dividend payments, and capital and leverage ratios may differ materially from the plans, goals, expectations and guidance set forth in the Group's forward-looking statements. Additional risks and factors which may impact the Group's future financial condition and performance are identified in the Group's filings with the SEC (including, without limitation, in the 2017 Annual Report (as defined in the "*Information Incorporated by Reference*" section below)), which are available on the SEC's website at <http://www.sec.gov>."

- (c) amend the sub-section entitled "*Directors*" under the section entitled "*The Issuer and the Group*" commencing on page 89 of the Base Prospectus by replacing it with the following updated information:

<i>Name</i>	<i>Function(s) within the Issuer</i>	<i>Principal outside activities</i>
John McFarlane	Group Chairman	Member, Supervisory Board of Unibail-Rodamco-Westfield SE; Non-Executive Director, Old Oak Holdings Limited; Chairman, TheCityUK; Member, Financial Services Trade and Investment Board
James Staley	Group Chief Executive Officer and Executive Director	Chief Executive Officer and Executive Director, Barclays Bank PLC; Member, Institute of International Finance, Inc.; Member, Bank Policy Institute
Michael Ashley	Non-Executive Director	Non-Executive Director, Barclays Capital Securities Limited; Board Member,

<i>Name</i>	<i>Function(s) within the Issuer</i>	<i>Principal outside activities</i>
		International Ethics Standards Board for Accountants; Member, Institute of Chartered Accountants in England & Wales' Ethics Standards Committee; Member, The Charity Commission; Board Member, Cabinet Office
Tim Breedon	Non-Executive Director	Non-Executive Director, Barclays Capital Securities Limited; Trustee, Marie Curie; Chairman, Apax Global Alpha Limited; Chairman, The Northview Group
Sir Ian Cheshire	Non-Executive Director	Chairman, Barclays Bank UK PLC; Chairman, Debenhams plc; Chairman, Maisons du Monde S.A.; Chairman, Menhaden Capital PLC; Chairman, The Prince of Wales's Charitable Foundation
Mary Anne Citrino	Non-Executive Director	Non-Executive Director, Ahold Delhaize N.V.; Non-Executive Director, Alcoa Corporation; Non-Executive Director, Hewlett Packard, Inc; Non-Executive Director, Dollar Tree Stores, Inc.; Senior Advisor, Blackstone
Mary Francis	Non-Executive Director	Non-Executive Director, Enscopl; Advisory Panel Member, The Institute of Business Ethics; Member, UK Takeover Appeal Board
Crawford Gillies	Senior Independent Director and Non-Executive Director	Senior Independent Director, SSE plc; Chairman, The Edrington Group Limited
Sir Gerald Grimstone	Non-Executive Director	Chairman, Barclays Bank PLC; Chairman, Barclays Capital Securities Limited; Chairman, Standard Life Aberdeen plc; Non-Executive Director, Deloitte NWE LLP; Lead Non-Executive, Ministry of Defence; Member, Financial Services Trade and Investment Board; Chairman, TheCityUK China Market Advisory Group; Board Advisor, Abu Dhabi Commercial Bank PJSC; Chairman, Public Service Leadership Taskforce (an advisory Taskforce to the UK Government)
Reuben Jeffery III	Non-Executive Director	Chief Executive Officer, President and Director, Rockefeller & Co., Inc. and Rockefeller Financial Services Inc.; Director, Financial Services Volunteer Corps; Trustee, The Asia Foundation; Advisor, Strike Protocols Inc.

<i>Name</i>	<i>Function(s) within the Issuer</i>	<i>Principal outside activities</i>
Matthew Lester	Non-Executive Director	Non-Executive Director, Capita plc; Non-Executive Director, Man Group plc
Tushar Morzaria	Group Finance Director; Executive Director	Member, Main Committee of the 100 Group
Dambisa Moyo	Non-Executive Director	Non-Executive Director, Chevron Corporation; Non-Executive Director, 3M Company
Diane Schueneman	Non-Executive Director	Non-Executive Director, Barclays US LLC; Chairman, Barclays Services Limited
Michael Turner	Non-Executive Director	Chairman, Babcock International Group PLC

- (d) replace the sub-section entitled "*Legal Proceedings*" under the section entitled "*The Issuer and the Group*" on page 89 of the Base Prospectus with the following:

Legal Proceedings

For a description of the governmental, legal or arbitration proceedings that the Issuer and the Group face, see (i) Note 13 (Provisions) and Note 19 (Legal, competition and regulatory matters) to the condensed consolidated interim financial statements of the Issuer on page 72 and pages 75 to 85 of the Interim Results Announcement; (ii) the section entitled "Group Finance Director's Review – Other Matters" on pages 11 to 12 of the Q3 2018 Results Announcement; and (iii) the October Dismissal of the SFO Charges Announcement.

- (e) state in the sub-section entitled "*Significant/Material Change*" under the section entitled "*General Information*" commencing on page 122 of the Base Prospectus that there has been no significant change in the financial or trading position of the Issuer or the Group since 30 September 2018.

IMPORTANT NOTICES

The Issuer accepts responsibility for the information contained in this Supplement and declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to the information included in the Base Prospectus which is capable of affecting the assessment of the Notes issued under the Programme has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

Any information contained in the documents specified above which is not incorporated by reference in the Base Prospectus is either not relevant for prospective investors for the purposes of Article 5(1) of the Prospectus Directive or is covered elsewhere in the Base Prospectus.

If documents which are incorporated by reference into this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Directive except where such information or other documents are specifically incorporated by reference into this Supplement.

For as long as any of the Notes issued under the Programme are admitted to trading on the Regulated Market of the London Stock Exchange plc and the rules of the FCA so require, for the life of the Base Prospectus, a copy of the Interim Results Announcement may be inspected during usual business hours on any weekday (Saturdays, Sundays and public holidays excepted) at Barclays Treasury, 1 Churchill Place, London E14 5HP and at the specified office of The Bank of New York Mellon, as principal paying agent, currently located at One Canada Square, London E14 5AL.

This Supplement shall be available on or around the date hereof in electronic form at <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html>.

29 October 2018