

Official Announcement

No: _____
Title: Notice to Noteholders of Exercise of Issuer Call Option
Issuer: Barclays PLC
Valoren Nr.: CH24485495, CH24495639 and CH24485505
ISIN: XS1068561098, US06738EAB11 and XS1068574828

Barclays PLC £697,602,000 7.00% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities

Barclays PLC \$1,211,446,000 6.625% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities

Barclays PLC €1,076,730,000 6.50% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities

This notice (the “Redemption Notice”) is in relation to Barclays PLC’s (the “Company”) £697,602,000 7.00% Fixed Rate Perpetual Resetting Subordinated Contingent Convertible Securities (ISIN: XS1068561098; Common Code: 106856109; Swiss Security Number: CH24485495) issued on June 17, 2014 (the “Sterling Securities”), \$1,211,446,000 6.625% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (CUSIP: 06738EAB1; ISIN: US06738EAB11; Common Code: 106966389; Swiss Security Number: CH24495639) issued on June 17, 2014 (the “Dollar Securities”) and the €1,076,730,000 6.50% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (ISIN: XS1068574828; Common Code: 106857482; Swiss Security Number: CH24485505) issued on June 17, 2014 (the “Euro Securities”, and together with the Sterling Securities and the Dollar Securities, the “Securities”).

Each of the Securities were issued pursuant to the Indenture, dated November 20, 2013 (“Base Indenture”), as supplemented by the Third Supplemental Indenture, dated June 17, 2014 (“Third Supplemental Indenture”) in the case of the Sterling Securities, the Fourth Supplemental Indenture, dated June 17, 2014 (“Fourth Supplemental Indenture”), in the case of the Euro Securities and the Fifth Supplemental Indenture, dated June 17, 2014 (“Fifth Supplemental Indenture”), in the case of the Dollar Securities (each of the Third Supplemental Indenture, Fourth Supplemental Indenture and Fifth Supplemental Indenture, a “Supplemental Indenture”, and together with the Base Indenture, the “Indentures”), between the Company and The Bank of New York Mellon, London Branch, as Trustee (the “Trustee”). Capitalized terms used herein and not defined herein shall have the respective meanings ascribed to such terms in the Indentures.

The Company hereby notifies the Holders that it elects to redeem and will redeem the Securities pursuant to Section 11.02 of the Base Indenture. Accordingly, the Company requested that the Trustee provide the Redemption Notice to all Holders of the Securities pursuant to Section 2.11 of the relevant Supplemental Indenture.

The Company hereby provides the following information in connection with such redemption:

Redemption Date: September 15, 2019, (the next scheduled Reset Date being Sunday September 15, 2019; payment of the Redemption Price shall be made on September 16, 2019)

Securities to be Redeemed: The Company's:

£697,602,000 7.00% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (ISIN: XS1068561098; Common Code: 106856109; Swiss Security Number: CH24485495) issued on June 17, 2014;

\$1,211,446,000 6.625% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (CUSIP: 06738EAB1; ISIN: US06738EAB11; Common Code: 106966389; Swiss Security Number: CH24495639) issued on June 17, 2014; and

€1,076,730,000 6.50% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (ISIN: XS1068574828; Common Code: 106857482; Swiss Security Number: CH24485505) issued on June 17, 2014

Redemption Price: 100% of the principal amount, together with any accrued but unpaid interest (for the avoidance of doubt, as the Redemption Date is also an Interest Payment Date, interest is being paid separately).

Location Where Holders May Surrender Documents of Title and Obtain Payment of the Redemption Price: The Bank of New York Mellon
One Canada Square
London E14 5AL
United Kingdom
Attn: Corporate Trust Administration
Email: corpsov2@bnymellon.com
Fax: +44 (0) 20 7964 2536

Before the Redemption Date, the Company will irrevocably deposit with the Trustee or with a Paying Agent an amount of money sufficient to pay the total Redemption Price of each of the Securities.

When the Company makes the deposit referred to in the preceding paragraph, all rights of Holders of the Securities will cease, except the Holders' rights to receive the Redemption Price, but without interest, and the Securities will no longer be outstanding.

Should any Holder of the Securities have any inquiries, please contact:

Barclays Treasury
Barclays PLC
1 Churchill Place
London E14 5HP
United Kingdom
+44-20-7116-1000

Furthermore, the last trading date of the Securities on the SIX Swiss Exchange will be September 12, 2019.

Date: 2 August 2019

By order:

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