



**AMENDED AND RESTATED FINAL TERMS**

**BARCLAYS BANK PLC**

*(Incorporated with limited liability in England and Wales)*

**Legal Entity Identifier (LEI): G5GSEF7VJP5I7OUK5573**

**GBP 3,673,000 Securities due September 2030 under the Global Structured Securities Programme (the "Securities")  
Issue Price: 100.00 per cent**

These amended and restated final terms of the Securities (the "**Amended and Restated Final Terms**") shall supersede and replace the final terms dated 14 September 2020, which constitute the final terms of the Securities (the "**Final Terms**") described herein for the purposes of Article 8 of the Prospectus Regulation (EU) 2017/1129 (as amended, the "**Prospectus Regulation**") and is prepared in connection with the Global Structured Securities Programme established by Barclays Bank PLC (the "**Issuer**"). These Final Terms complete and should be read in conjunction with the GSSP Base Prospectus 9 which constitutes a base prospectus drawn up as separate documents (including the Registration Document dated 24 March 2020, as supplemented on 8 May 2020 and 5 August 2020 and the Securities Note relating to the GSSP Base Prospectus 9 dated 17 July 2020 for the purposes of Article 8(6) of the Prospectus Regulation (the "**Base Prospectus**"), which constitutes a base prospectus for the purposes of the Prospectus Directive. Full information on the Issuer and the offer of the Securities is only available on the basis of the combination of this Final Terms and the Base Prospectus.

The Base Prospectus, and any supplements thereto, are available for viewing at <https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/structured-securities-prospectuses> and during normal business hours at the registered office of the Issuer and the specified office of the Issue and Paying Agent for the time being in London, and copies may be obtained from such office. Words and expressions defined in the Base Prospectus and not defined in the Final Terms shall bear the same meanings when used herein.

The Registration Document and the supplements thereto are available for viewing at: <https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/structuredsecurities-prospectuses/#registrationdocument> and <https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/structuredsecurities-prospectuses/#registrationdocumentsupplement>.

**BARCLAYS**

**Amended and Restated Final Terms dated 8 June 2022 replacing the Final Terms dated 14 September 2020**

## PART A – CONTRACTUAL TERMS

### *Provisions relating to the Securities*

1. (a) Series: NX000257644  
(b) Tranche: 1
2. Currencies:  
(a) Issue Currency: Pounds sterling (“**GBP**”)  
(b) Settlement Currency: GBP
3. Securities: Notes
4. Notes: Applicable  
(a) Aggregate Nominal Amount as at the Issue Date:  
(i) Tranche: GBP 3,673,000  
(ii) Series: GBP 3,673,000  
(b) Specified Denomination: GBP 1,000  
(c) Minimum Tradable Amount: N/A
5. Certificates: Not Applicable
6. Calculation Amount: GBP 1,000
7. Issue Price: 100.00% of the Aggregate Nominal Amount

The Issue Price includes a commission element payable by the Issuer to the Authorised Offeror which will be no more than 1.4034% of the Issue Price. Investors in the Securities intending to invest through an intermediary (including by way of introducing broker) should request details of any such commission or fee payment from such intermediary before making any purchase hereof.

8. Issue Date: 14 September 2020
9. Scheduled Settlement Date: 4 September 2030
10. Type of Security: Equity Index Linked Securities
11. Underlying Performance Type<sub>(Interest)</sub>: Single Asset
12. Underlying Performance Type<sub>(Autocall)</sub>: Single Asset
13. Underlying Performance Type<sub>(Settlement)</sub>: Single Asset

### *Provisions relating to interest (if any) payable*

14. Interest Type: Phoenix without Memory  
General Condition 9 (*Interest*)

- (a) Interest Payment Dates: Each of the dates set out in Table 1 below in the column entitled 'Interest Payment Date', subject to adjustment in accordance with the Business Day Convention.
- (b) Interest Valuation Dates: Each of the dates set out in Table 1 below in the column entitled 'Interest Valuation Date'.

Table 1

Interest Valuation Date	Interest Payment Date
30 November 2020	7 December 2020
1 March 2021	8 March 2021
28 May 2021	7 June 2021
31 August 2021	7 September 2021
29 November 2021	6 December 2021
28 February 2022	7 March 2022
31 May 2022	7 June 2022
30 August 2022	6 September 2022
28 November 2022	5 December 2022
28 February 2023	7 March 2023
30 May 2023	6 June 2023
29 August 2023	5 September 2023
28 November 2023	5 December 2023
28 February 2024	6 March 2024
28 May 2024	4 June 2024
28 August 2024	4 September 2024
28 November 2024	5 December 2024
28 February 2025	7 March 2025
28 May 2025	4 June 2025
28 August 2025	4 September 2025
28 November 2025	5 December 2025
02 March 2026	9 March 2026
28 May 2026	4 June 2026
28 August 2026	7 September 2026
30 November 2026	7 December 2026

01 March 2027	8 March 2027
28 May 2027	7 June 2027
31 August 2027	7 September 2027
29 November 2027	6 December 2027
28 February 2028	6 March 2028
30 May 2028	6 June 2028
29 August 2028	5 September 2028
28 November 2028	5 December 2028
28 February 2029	7 March 2029
29 May 2029	5 June 2029
28 August 2029	4 September 2029
28 November 2029	5 December 2029
28 February 2030	7 March 2030
28 May 2030	4 June 2030
28 August 2030	4 September 2030

- (c) (i) Fixed Interest Type: Fixed Amount
- (ii) Fixed Interest Rate: Fixed Interest Rate: 1.525%
- (d) Information relating to the Floating Rate: Not Applicable
- (e) Interest Barrier Percentage: 80.00%

***Provisions relating to Automatic Settlement (Autocall)***

15. Automatic Settlement (Autocall): Applicable  
General Condition 10 (*Automatic Settlement (Autocall)*)
- (a) Autocall Observation Type: Discrete
- (b) Autocall Barrier Percentage: 105%
- (c) Autocall Settlement Percentage: 100%
- (d) Autocall Valuation Dates: Each date set out in Table 2 below in the column entitled 'Autocall Valuation Date'.
- (e) Autocall Settlement Date: Each date set out in Table 2 below in the column entitled 'Autocall Settlement Date'.
- (f) Autocall Valuation Price: The Valuation Price of the Underlying Asset on the Autocall Valuation Date

- (i) Averaging-out: Not Applicable
- (ii) Min Lookback-out: Not Applicable
- (iii) Max Lookback-out: Not Applicable
- (g) Autocall Reset Event: Not Applicable

Table 2

Autocall Valuation Date	Autocall Settlement Date
30 August 2022	6 September 2022
28 November 2022	5 December 2022
28 February 2023	7 March 2023
30 May 2023	6 June 2023
29 August 2023	5 September 2023
28 November 2023	5 December 2023
28 February 2024	6 March 2024
28 May 2024	4 June 2024
28 August 2024	4 September 2024
28 November 2024	5 December 2024
28 February 2025	7 March 2025
28 May 2025	4 June 2025
28 August 2025	4 September 2025
28 November 2025	5 December 2025
2 March 2026	9 March 2026
28 May 2026	4 June 2026
28 August 2026	7 September 2026
30 November 2026	7 December 2026
1 March 2027	8 March 2027
28 May 2027	7 June 2027
31 August 2027	7 September 2027
29 November 2027	6 December 2027
28 February 2028	6 March 2028

30 May 2028	6 June 2028
29 August 2028	5 September 2028
28 November 2028	5 December 2028
28 February 2029	7 March 2029
29 May 2029	5 June 2029
28 August 2029	4 September 2029
28 November 2029	5 December 2029
28 February 2030	7 March 2030
28 May 2030	4 June 2030
28 August 2030	4 September 2030

16. Optional Early Settlement Event: Not Applicable  
General Condition 11 (*Optional Early Settlement Event*)

***Provisions relating to Final Settlement***

17. (a) Final Settlement Type: Capped  
General Condition 12 (*Final Settlement*)
- (b) Settlement Method: Cash
- (c) Strike Price Percentage: 100.00 per cent.
- (d) Knock-in Barrier Type: European
- (e) Knock-in Barrier Percentage: 65.00 per cent.

***Provisions relating to Nominal Call Event Settlement***

18. Nominal Call Event Settlement: Not Applicable  
General Condition 13 (*Nominal Call Event Settlement*)
- (a) Nominal Call Threshold Percentage: Not Applicable

***Provisions relating to Instalment Notes***

19. Instalment Notes: Not Applicable  
General Condition 15 (*Settlement by Instalments*)

***Provisions relating to the Underlying Asset(s)***

20. Underlying Asset:
- (a) Initial Valuation Date: 28 August 2020
- (b) Index: FTSE 100 Index

- (i) Exchange: London Stock Exchange<sup>1</sup>
  - (ii) Related Exchange: All Exchanges
  - (iii) Underlying Asset Currency: GBP<sup>2</sup>
  - (iv) Bloomberg Screen: FTSE <Index>
  - (v) Index Sponsor: FTSE International Limited
  - (vi) Weight: Not Applicable
  - (vii) Pre-nominated Index: Not Applicable
21. (a) Initial Price<sub>(Interest)</sub>: The Valuation Price of the Underlying Asset on the Initial Valuation Date, being 5,963.57
- (i) Averaging-in: Not Applicable
  - (ii) Min Lookback-in: Not Applicable
  - (iii) Max Lookback-in: Not Applicable
- (b) Initial Valuation Date: 28 August 2020
22. (a) Final Valuation Price:
- (i) Averaging-out: Not Applicable
  - (ii) Min Lookback-out: Not Applicable
  - (iii) Max Lookback-out: Not Applicable
- (b) Final Valuation Date: 28 August 2030

***Provisions relating to disruption events***

23. Consequences of a Disrupted Day (in respect of an Averaging Date or Lookback Date): General Condition 18 (*Consequences of Disrupted Days*)
- (a) Omission: Not Applicable
  - (b) Postponement: Not Applicable
  - (c) Modified Postponement: Not Applicable
24. Consequences of a Disrupted Day (in respect of an Averaging Date or Lookback Date): General Condition 25 (*Adjustments to Valuation Dates and Reference Date*)
- (a) Omission: Not Applicable
  - (b) Postponement: Not Applicable
25. Consequences of a Disrupted Day (in respect of an Averaging Date or Lookback Date):

<sup>1</sup> Amended by the Amended and Restated Final Terms dated 8 June 2022, by replacing "Multi-exchange" with "London Stock Exchange".

<sup>2</sup> Amended by the Amended and Restated Final Terms dated 8 June 2022, by replacing "EUR" with "GBP".

General Condition 37  
*(Consequences upon a Reference Date becoming a Reference Date)*

- (a) Omission: Not Applicable
  - (b) Postponement: Not Applicable
  - (c) Modified Postponement: Not Applicable
26. Additional Disruption Events:  
 General Condition 65.1  
*(Definitions)*
- (a) Change in Law: Applicable as per General Condition 65.1 *(Definitions)*
  - (b) Currency Disruption Event: Applicable as per General Condition 65.1 *(Definitions)*
  - (c) Hedging Disruption: Applicable as per General Condition 65.1 *(Definitions)*
  - (d) Issuer Tax Event: Applicable as per General Condition 65.1 *(Definitions)*
  - (e) Extraordinary Market Disruption: Applicable as per General Condition 65.1 *(Definitions)*
  - (f) Increased Cost of Hedging: Not Applicable as per General Condition 65.1 *(Definitions)*
  - (g) Affected Jurisdiction Hedging Disruption: Not Applicable as per General Condition 65.1 *(Definitions)*
  - (h) Affected Jurisdiction Increased Cost of Hedging: Not Applicable as per General Condition 65.1 *(Definitions)*
  - (i) Increased Cost of Stock Borrow: Not Applicable as per General Condition 65.1 *(Definitions)*
  - (j) Loss of Stock Borrow: Not Applicable as per General Condition 65.1 *(Definitions)*
  - (k) Foreign Ownership Event: Not Applicable as per General Condition 65.1 *(Definitions)*
  - (l) Fund Disruption Event: Not Applicable as per General Condition 65.1 *(Definitions)*
  - (m) Fund Event: Not Applicable
  - (n) Potential Adjustment of Payment Events: Not Applicable
27. Early Cash Settlement Amount: Market Value
28. Early Settlement Notice Period Number: As specified in General Condition 65.1 *(Definitions)*
29. Substitution of Shares: Not Applicable
30. Entitlement Substitution: Not Applicable
31. FX Disruption Event: Not Applicable
32. Disruption Fallbacks:  
 General Condition 20  
*(Consequences of FX Disruption Events (FX))*
- Not Applicable



- |  |                |
|--|----------------|
| 33. Unwind Costs:  | Not Applicable |
| 34. Settlement Expenses:   | Not Applicable |
| 35. Local Jurisdiction Taxes and Expenses:   | Not Applicable |
| 36. Consequences of a Fund Event:<br>General Condition 27<br>( <i>Consequences of a Fund Event</i> ) | Not Applicable |

***General provisions***

- |   |   |
|---|---|
| 37. Form of Securities:   | Global Bearer Securities: Permanent Global Security<br><br>TEFRA: Not Applicable<br><br>NGN Form: Applicable<br><br>Held under the NSS: Not Applicable<br><br>CGN Form: Not Applicable<br><br>CDIs: Not Applicable                |
| 38. Trade Date:   | 17 July 2020  |
| 39. Additional Business Centre(s):  | London  |
| 40. 871(m) Securities:  | The Issuer has determined that the Securities (without regard to any other transactions) should not be subject to US withholding tax under Section 871(m) of the US Internal Revenue Code and regulations promulgated thereunder. |
| 41. Prohibition of Sales to EEA and UK Retail Investors:                                  | Not Applicable  |
| 42. Prohibition of Offer to Private Clients in Switzerland:                               | Applicable  |
| 43. Business Day Convention:  | Modified Following  |
| 44. Determination Agent:  | Barclays Bank PLC   |
| 45. Registrar:  | Not Applicable  |
| 46. CREST Agent:  | Not Applicable  |
| 47. Transfer Agent:   | Not Applicable  |
| 48. (a) Names and addresses of Manager:   | Not Applicable  |
| (b) Date of underwriting agreement:   | Not Applicable  |
| (c) Names and addresses of secondary trading intermediaries and main terms of commitment: | Not Applicable  |
| 49. Registration Agent:   | Not Applicable  |

50. Governing Law:

English law

51. Relevant Benchmarks:

FTSE 100 Index is provided by FTSE International Limited. AS at the date hereof, FTSE International Limited appears in the register of administrators and benchmarks established and maintained by ESMA pursuant to article 36 of the Benchmarks Regulation

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (a) Listing and Admission to Trading: Application has been made/is expected to be made to the Irish Stock Exchange plc trading as Euronext Dublin for the securities to be admitted to the official list and trading on its regulated market with effect from the Issue Date.
- (b) Estimate of total expenses related to admission to trading: EUR 1,000

### 2. RATINGS

Ratings: The Securities have not been individually rated.

### 3. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (a) Reasons for the offer: General funding
- (b) Use of proceeds: Not Applicable

### 4. YIELD

Not Applicable

### 5. PAST AND FUTURE PERFORMANCE OF UNDERLYING ASSET, AND OTHER INFORMATION CONCERNING THE UNDERLYING ASSET

Bloomberg Screen: SDGP <Index>

Index Disclaimer: See Schedule hereto

### 6. OPERATIONAL INFORMATION

- (a) ISIN: XS2149646940
- (b) Common Code: 214964694
- (c) Relevant Clearing System(s): Euroclear, Clearstream
- (d) Delivery: Delivery free of payment
- (e) Name and address of additional Paying Agent(s): Not Applicable
- (f) Intended to be held in a manner which would allow Eurosystem eligibility: Yes. Note that the designation “yes” simply means that the Notes are intended upon issue to be deposited with one of the International Central Securities Depositories (“ICSDs”) as common safekeeper and does not necessarily mean that the Notes will be recognized as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

## 7. TERMS AND CONDITIONS OF THE OFFER

### 7.1 Authorised Offer(s)

- (a) Public Offer: An offer of the Notes may be made, subject to the conditions set out below by the Authorised Offeror(s) (specified in (b) immediately below) other than pursuant to Article 3(2) of the Prospectus Directive in the Public Offer Jurisdiction(s) (specified in (c) immediately below) during the Offer Period (specified in (d) immediately below) subject to the conditions set out in the Base Prospectus and in (e) immediately below
- (b) Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place (together the "**Authorised Offeror(s)**"): Each financial intermediary specified in (i) and (ii) below:
- (i) **Specific consent:** Meteor Asset Management Limited (the "**Initial Authorised Offeror(s)**") and each financial intermediary expressly named as an Authorised Offeror on the Issuer's website (<https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/structured-securities-final-terms>); and
- (ii) **General consent:** Not Applicable
- (c) Jurisdiction(s) where the offer may take place (together, the "**Public Offer Jurisdictions(s)**"): United Kingdom
- (d) Offer period for which use of the Base Prospectus is authorised by the Authorised Offeror(s) (the "**Offer Period**"): From and including 24 July 2020 to but excluding 28 August 2020
- (e) Other conditions for use of the Base Prospectus by the Authorised Offeror(s): Not Applicable

### 7.2 Other terms and conditions of the offer

- (a) Offer Price: The Issue Price
- (b) Total amount of offer: GBP 4,000,000
- (c) Conditions to which the offer is subject: The Issuer reserves the right to withdraw the offer for Securities at any time prior to the end of the Offer Period.

Following withdrawal of the offer, if any application has been made by any potential investor, each such potential investor shall not be entitled to subscribe or otherwise acquire the Securities and any applications will be automatically cancelled and any purchase money will be refunded to the applicant by the Authorised Offeror in accordance with the Authorised Offeror's usual procedures.

- (d) Time period, including any possible amendments, during which the offer will be open and description of the application process: From and including 24 July to but excluding 24 August 2020.
- (e) Description of the application process: An offer of the Securities may be made by the Manager or the Authorised Offeror other than pursuant to Article 3(2) of the Prospectus Directive in the United Kingdom (the “**Public Offer Jurisdiction**”) during the Offer Period.  
Applications for the Securities can be made in the Public Offer Jurisdiction through the Authorised Offeror during the Offer Period. The Securities will be placed into the Public Offer Jurisdiction by the Authorised Offeror. Distribution will be in accordance with the Authorised Offeror’s usual procedures, notified to investors by the Authorised Offeror.
- (f) Details of the minimum and/or maximum amount of application: The minimum and maximum amount of application from the Authorised Offeror will be notified to investors by the Authorised Offeror.
- (g) Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants: Not Applicable
- (h) Details of method and time limits for paying up and delivering the Securities: Investors will be notified by the Authorised Offeror of their allocations of Securities and the settlement arrangements in respect thereof.
- (i) Manner in and date on which results of the offer are to be made public: Investors will be notified by the Authorised Offeror of their allocations of Securities and the settlement arrangements in respect thereof.
- (j) Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised: Not Applicable
- (k) Whether tranche(s) have been reserved for certain countries: Offers may be made through the Authorised Offeror in the Public Offer Jurisdiction to any person. Offers (if any) in other EEA countries will only be made through the Authorised Offeror pursuant to an exemption from the obligation under the Prospectus Directive as implemented in such countries to publish a prospectus.
- (l) Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made: Applicants will be notified directly by the Authorised Offeror of the success of their application. No dealings in the Securities may take place prior to the Issue Date.
- (m) Amount of any expenses and taxes specifically charged to the subscriber or purchaser: Prior to making any investment decision, investors should seek independent professional advice as they deem necessary.
- (n) Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place: Meteor Asset Management Limited

## SUMMARY

INTRODUCTION AND WARNINGS				
<p>The Summary should be read as an introduction to the Prospectus. Any decision to invest in the Securities should be based on consideration of the Prospectus as a whole by the investor. In certain circumstances, the investor could lose all or part of the invested capital. Where a claim relating to the information contained in the Prospectus is brought before a court, the plaintiff investor might, under the national law, have to bear the costs of translating the Prospectus before the legal proceedings are initiated. Civil liability attaches only to those persons who have tabled the Summary, including any translation thereof, but only where the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Prospectus or it does not provide, when read together with the other parts of the Prospectus, key information in order to aid investors when considering whether to invest in the Securities.</p> <p><b>You are about to purchase a product that is not simple and may be difficult to understand.</b></p>				
<p><b>Securities:</b> GBP 3,673,000 Securities due September 2030 pursuant to the Global Structured Securities Programme pursuant to the Global Structured Securities Programme) (ISIN: XS2149646940) (the "<b>Securities</b>").</p>				
<p><b>The Issuer:</b> The Issuer is Barclays Bank PLC. Its registered office is at 1 Churchill Place, London, E14 5HP, United Kingdom (telephone number: +44 (0)20 7116 1000) and its Legal Entity Identifier ("<b>LEI</b>") is G5GSEF7VJP5I7OUK5573</p>				
<p><b>The Authorised Offeror:</b> The Authorised Offeror is Meteor Asset Management Limited with its address at 55 King William St, London EC4R 9AD, United Kingdom (telephone number: +44 (0)20 7904 1010) and its LEI is 2138008UN4KBVG2LGA27.</p>				
<p><b>Competent authority:</b> The Base Prospectus was approved on 17 July 2020 by the Central Bank of Ireland of New Wapping Street, North Wall Quay, Dublin 1, D01 F7X3, Ireland (telephone number: +353 (0)1 224 6000).</p>				
KEY INFORMATION OF THE ISSUER				
Who is the Issuer of the Securities?				
<p><b>Domicile and legal form of the Issuer:</b> The Issuer is a public limited company registered in England and Wales under number 1026167. The liability of the members of the Issuer is limited. The Legal Entity Identifier (LEI) of the Issuer is G5GSEF7VJP5I7OUK5573.</p>				
<p><b>Principal activities of the Issuer:</b> The Group's businesses include consumer banking and payments operations around the world, as well as a top-tier, full service, global consumer and investment bank. The Group comprises of Barclays PLC together with its subsidiaries, including the Issuer. The Issuer's principal activity is to offer products and services designed for larger corporate, wholesale and international banking clients. The term the "<b>Group</b>" mean Barclays PLC together with its subsidiaries and the term "<b>Barclays Bank Group</b>" means Barclays Bank PLC together with its subsidiaries</p>				
<p><b>Major shareholders of the Issuer:</b> The whole of the issued ordinary share capital of the Issuer is beneficially owned by Barclays PLC. Barclays PLC is the ultimate holding company of the Group.</p>				
<p><b>Identity of the key managing directors of the Issuer:</b> The key managing directors of the Issuer are James Staley (Chief Executive Officer and Executive Director) and Tushar Morzaria (Executive Director).</p>				
<p><b>Identity of the statutory auditors of the Issuer:</b> The statutory auditors of the Issuer are KPMG LLP ("<b>KPMG</b>"), chartered accountants and registered auditors (a member of the Institute of Chartered Accountants in England and Wales), of 15 Canada Square, London E14 5GL, United Kingdom.</p>				
What is the key financial information regarding the Issuer?				
<p>The Issuer has derived the selected consolidated financial information included in the table below for the years ended 31 December 2019 and 31 December 2018 from the annual consolidated financial statements of the Issuer for the years ended 31 December 2019 and 2018 (the "<b>Financial Statements</b>"), which have each been audited without qualification by KPMG. The selected financial information included in the table below for the six months ended 30 June 2020 and 30 June 2019 was derived from the unaudited Interim Report and Condensed Financial Statements of the Issuer in respect of the six months ended 30 June 2020.</p>				
Income Statement				
	As at 30 June (unaudited)		As at 31 December	
	2020	2019	2019	2018
	(£m)			
Net interest income	1,671	1,821	3,907	3,130
Net fee and commission income	2,879	2,829	5,672	5,607
Credit impairment charges	(2,674)	(510)	(1,202)	(643)
Net trading income	4,225	2,093	4,073	4,364
Profit/(loss) before tax	1,523	1,725	3,112	1,286
Profit/(loss) after tax	1,293	1,465	2,780	1,010
Balance Sheet				
	As at 30 June 2020 (unaudited)		As at 31 December	
			2019	2018
	(£m)			
Total assets	1,095,958		876,672	877,700
Debt securities in issue	50,496		33,536	39,063
Subordinated liabilities	36,965		33,425	35,327
Loans and advances at amortised costs	150,203		141,636	136,959
Deposits at amortised costs	245,737		213,881	199,337

Total equity	56,694	50,615	47,711
Non-controlling interests	0	0	2
<b>Certain Ratios from the Financial Statements</b>			
	<b>As at 30 June 2020 (unaudited)</b>	<b>As at 31 December</b>	
		<b>2019</b>	<b>2018</b>
		(%)	
Common Equity Tier 1 capital	14.3	13.9	13.5
Total regulatory capital	21.0	22.1	22.2
CRR leverage ratio	4.74.1	3.9	4.0

**What are the key risks that are specific to the Issuer?**

Material risks are those to which senior management pay particular attention and which could cause the delivery of the Barclays Bank Group's strategy, results of operations, financial condition and/or prospects to differ materially from expectations. Emerging risks are those which have unknown components, the impact of which could crystallise over a longer time period. In addition, certain other factors beyond the Barclays Bank Group's control, including escalation of terrorism or global conflicts, natural disasters, epidemic outbreaks and similar events, although not detailed below, could have a similar impact on the Barclays Bank Group.

- Material existing and emerging risks potentially impacting more than one principal risk:** In addition to material and emerging risks impacting the principal risks set out below, there are also material existing and emerging risks that potentially impact more than one of these principal risks. These risks are: (i) potentially unfavourable global and local economic and market conditions, as well as geopolitical developments; (ii) the impact of COVID-19; (iii) the process of UK withdrawal from the EU; (iv) the impact of interest rate changes on the Barclays Bank Group's profitability; (v) the competitive environments of the banking and financial services industry; (vi) the regulatory change agenda and impact on business model; (vii) the impact of climate change on the Barclays Bank Group's business; and (viii) the impact of benchmark interest rate reforms on the Barclays Bank Group.
- Credit and Market risks:** Credit risk is the risk of loss to the Barclays Bank Group from the failure of clients, customers or counterparties, to fully honour their obligations to members of the Barclays Bank Group. The Barclays Bank Group is subject to risks arising from changes in credit quality and recovery rates of loans and advances due from borrowers and counterparties in any specific portfolio. Market risk is the risk of loss arising from potential adverse change in the value of the Barclays Bank Group's assets and liabilities from fluctuation in market variables.
- Operational and model risks:** Operational risk is the risk of loss to the Barclays Bank Group from inadequate or failed processes or systems, human factors or due to external events where the root cause is not due to credit or market risks. Model risk is the risk of potential adverse consequences from financial assessments or decisions based on incorrect or misused model outputs and reports.
- Treasury and capital risk and the risk that the Issuer and the Barclays Bank Group are subject to substantial resolution powers:** There are three primary types of treasury and capital risk faced by the Barclays Bank Group which are (1) liquidity risk –the risk that the Barclays Bank Group is unable to meet its contractual or contingent obligations or that it does not have the appropriate amount of stable funding and liquidity to support its assets, which may also be impacted by credit rating changes; (2) capital risk –the risk that the Barclays Bank Group has an insufficient level or composition of capital; and (3) interest rate risk in the banking book – the risk that the Barclays Bank Group is exposed to capital or income volatility because of a mismatch between the interest rate exposures of its (non-traded) assets and liabilities. Under the Banking Act, substantial powers are granted to the Bank of England (or, in certain circumstances, HM Treasury), in consultation with the United Kingdom Prudential Regulation Authority, the UK Financial Conduct Authority and HM Treasury, as appropriate as part of a special resolution regime. These powers enable the Bank of England (or any successor or replacement thereto and/or such other authority in the United Kingdom with the ability to exercise the UK Bail-in Power) (the "Resolution Authority") to implement various resolution measures and stabilisation options (including, but not limited to, the bail-in tool) with respect to a UK bank or investment firm and certain of its affiliates (currently including the Issuer) in circumstances in which the Resolution Authority is satisfied that the relevant resolution conditions are met.
- Conduct, reputation and legal risks and legal, competition and regulatory matters:** Conduct risk is the risk of detriment to customers, clients, market integrity, effective competition or the Barclays Bank Group from the inappropriate supply of financial services, including instances of wilful or negligent misconduct. Reputation risk is the risk that an action, transaction, investment, event, decision or business relationship will reduce trust in the Barclays Bank Group's integrity and competence. The Barclays Bank Group conducts activities in a highly regulated market which exposes it to legal risk arising from (i) the multitude of laws and regulations that apply to the businesses it operates, which are highly dynamic, may vary between jurisdictions, and are often unclear in their application to particular circumstances especially in new and emerging areas; and (ii) the diversified and evolving nature of the Barclays Bank Group's businesses and business practices. In each case, this exposes the Barclays Bank Group to the risk of loss or the imposition of penalties, damages or fines from the failure of members of the Barclays Bank Group to meet their respective legal obligations, including legal or contractual requirements. Legal risk may arise in relation to a number of the risk factors summarised above.

**KEY INFORMATION OF THE SECURITIES**

**What are the main features of the Securities?**

**Type and class of Securities being offered and admitted to trading, including security identification numbers**

The Securities will be in the form of notes and will be uniquely identified by: NX000257644; Tranche number: 1; ISIN: XS2149646940; Common Code: 214964694.

The Securities will be cleared and settled through Euroclear Bank S.A./N.V. or Clearstream Banking *société anonyme*.

**Currency, specified denomination, issue size and term of the Securities**

The Securities will be issued in Pounds sterling ("GBP") (the "Issue Currency") and settled in the same currency (the "Settlement Currency"). The Securities are tradable in nominal and the specified denomination per Security is GBP 1,000. The issue size is up to GBP 3,673,000. The issue price is 100% of the Specified Denomination.

The issue date is 14 September 2020 (the "Issue Date"). Subject to early termination, the Securities are scheduled to redeem on 4 September 2030 (the "Scheduled Settlement Date").

**Rights attached to the Securities**

**Potential return:** The Securities will give each holder of Securities the right to receive potential return on the Securities, together with certain ancillary rights

such as the right to receive notice of certain determinations and events and the right to vote on some (but not all) amendments to the terms and conditions of the Securities. The potential return will be in the forms of: (i) one or more Interest Amounts, (ii) an Autocall Cash Settlement Amount, and/or (iii) a Final Cash Settlement Amount, provided that if the Securities are early terminated, the potential return may be in the form of an Early Cash Settlement Amount, instead.

**Taxation:** All payments in respect of the Securities shall be made without withholding or deduction for or on account of any UK taxes unless such withholding or deduction is required by law. In the event that any such withholding or deduction is required by law, the Issuer will, save in limited circumstances, be required to pay additional amounts to cover the amounts so withheld or deducted.

**Events of default:** If the Issuer fails to make any payment due under the Securities or breaches any other term and condition of the Securities in a way that is materially prejudicial to the interests of the holders (and such failure is not remedied within 30 days, or, in the case of interest, 14 days), or the Issuer is subject to a winding-up order, then (subject, in the case of interest, to the Issuer being prevented from payment for a mandatory provision of law) the Securities will become immediately due and payable, upon notice being given by the holder.

**Limitations on rights**

**Early redemption following certain disruption events or due to unlawfulness or impracticability:** The Issuer may redeem the Securities prior to their Scheduled Settlement Date following the occurrence of certain disruption events or extraordinary events concerning the Issuer, its hedging arrangements, the Underlying Asset(s), taxation or the relevant currency of the Securities, or if it determines that the performance of any of its obligations under the Securities is unlawful or physically impracticable. If this occurs, investors will receive an "Early Cash Settlement Amount" equal to the fair market value of the Securities prior to their redemption.

**Certain additional limitations:**

- Notwithstanding that the Securities are linked to the performance of the Underlying Asset(s), holders do not have any rights in respect of the Underlying Asset(s).
- The terms and conditions of the Securities permit the Issuer and the Determination Agent (as the case may be), on the occurrence of certain events and in certain circumstances, without the holders' consent, to make adjustments to the terms and conditions of the Securities, to redeem the Securities prior to maturity, to monetise the Securities, to postpone valuation of the Underlying Asset(s) or scheduled payments under the Securities, to change the currency in which the Securities are denominated, to substitute the Underlying Asset(s), to substitute the Issuer with another permitted entity subject to certain conditions, and to take certain other actions with regard to the Securities and the Underlying Asset(s).
- The Securities contain provisions for calling meetings of holders to consider matters affecting their interests generally and these provisions permit defined majorities to bind all holders, including holders who did not attend and vote at the relevant meeting and holders who voted in a manner contrary to the majority.

**Governing law**

The Securities will be governed by English law and the rights thereunder will be construed accordingly.

**Description of the calculation of potential return on the Securities**

**Underlying Assets:** The return on and value of the Securities is dependent on the performance of the following Underlying Asset:

Underlying Asset	Type	Initial Price	Initial Valuation Date
FTSE 100 Index (Bloomberg Code: UKX <Index>)	Index	The Valuation Price of the Underlying Asset on the Initial Valuation Date	28 August 2020

**Calculation Amount:** Calculations in respect of amounts payable under the Securities are made by reference to the "Calculation Amount", being GBP 1,000 per Security.

**Indicative amounts:** If the Securities are being offered by way of a Public Offer and any specified product values are not fixed or determined at the commencement of the Public Offer (including any amount, level, percentage, price, rate or other value in relation to the terms of the Securities which has not been fixed or determined by the commencement of the Public Offer), these specified product values will specify an indicative amount, indicative minimum amount, an indicative maximum amount or indicative amount or any combination thereof. In such case, the relevant specified product value(s) shall be the value determined based on market conditions by the Issuer on or around the end of the Public Offer. Notice of the relevant specified product value will be published prior to the Issue Date.

**Determination Agent:** Barclays Bank PLC will be appointed to make calculations and determinations with respect to the Securities.

**A – Interest**

Each Security will only pay interest in respect of an Interest Valuation Date if the closing level of the Underlying Asset on such Interest Valuation Date is greater than or equal to its corresponding Interest Barrier. If this occurs, the amount of interest payable with respect to that Interest Valuation Date is calculated by multiplying the fixed rate of 1.525% by GBP 1,000.

Interest will be payable on the corresponding Interest Payment Date set out in the table below. Each Interest Valuation Date and Interest Barrier is as follows:

Interest Valuation Date	Interest Barrier	Interest Payment Date
30 November 2020	80% of the Initial Price	7 December 2020
1 March 2021	80% of the Initial Price	8 March 2021
28 May 2021	80% of the Initial Price	7 June 2021
31 August 2021	80% of the Initial Price	7 September 2021
29 November 2021	80% of the Initial Price	6 December 2021
28 February 2022	80% of the Initial Price	7 March 2022
31 May 2022	80% of the Initial Price	7 June 2022
30 August 2022	80% of the Initial Price	6 September 2022
28 November 2022	80% of the Initial Price	5 December 2022
28 February 2023	80% of the Initial Price	7 March 2023



30 May 2023	80% of the Initial Price	6 June 2023
29 August 2023	80% of the Initial Price	5 September 2023
28 November 2023	80% of the Initial Price	5 December 2023
28 February 2024	80% of the Initial Price	6 March 2024
28 May 2024	80% of the Initial Price	4 June 2024
28 August 2024	80% of the Initial Price	4 September 2024
28 November 2024	80% of the Initial Price	5 December 2024
28 February 2025	80% of the Initial Price	7 March 2025
28 May 2025	80% of the Initial Price	4 June 2025
28 August 2025	80% of the Initial Price	4 September 2025
28 November 2025	80% of the Initial Price	5 December 2025
02 March 2026	80% of the Initial Price	9 March 2026
28 May 2026	80% of the Initial Price	4 June 2026
28 August 2026	80% of the Initial Price	7 September 2026
30 November 2026	80% of the Initial Price	7 December 2026
01 March 2027	80% of the Initial Price	8 March 2027
28 May 2027	80% of the Initial Price	7 June 2027
31 August 2027	80% of the Initial Price	7 September 2027
29 November 2027	80% of the Initial Price	6 December 2027
28 February 2028	80% of the Initial Price	6 March 2028
30 May 2028	80% of the Initial Price	6 June 2028
29 August 2028	80% of the Initial Price	5 September 2028
28 November 2028	80% of the Initial Price	5 December 2028
28 February 2029	80% of the Initial Price	7 March 2029
29 May 2029	80% of the Initial Price	5 June 2029
28 August 2029	80% of the Initial Price	4 September 2029
28 November 2029	80% of the Initial Price	5 December 2029
28 February 2030	80% of the Initial Price	7 March 2030
28 May 2030	80% of the Initial Price	4 June 2030
28 August 2030	80% of the Initial Price	4 September 2030

Where:

"**Initial Price**" means in respect of an Underlying Asset the closing level in respect of the Initial Valuation Date.

"**Initial Valuation Date**" means 28 August 2020, subject to adjustment.

"**Interest Valuation Price**" means, in respect of an Interest Valuation Date and an Underlying Asset, the closing level of such Underlying Asset in respect of such Interest Valuation Date.

#### **B – Automatic Settlement (Autocall)**

The Securities will automatically redeem if the closing price or level of the Underlying Asset divided by its Initial Price is at or above its corresponding Autocall Barrier Percentage in respect of any Autocall Valuation Date. If this occurs, you will receive an Autocall Cash Settlement Amount equal to the Calculation Amount multiplied by 100% payable on the Autocall Settlement Date corresponding to such Autocall Valuation Date. The relevant Autocall Settlement Date may be postponed following the postponement of an Autocall Valuation Date due to a disruption event.

Autocall Valuation Date	Autocall Settlement Date	Autocall Barrier Percentage
30 August 2022	6 September 2022	105%
28 November 2022	5 December 2022	105%
28 February 2023	7 March 2023	105%
30 May 2023	6 June 2023	105%
29 August 2023	5 September 2023	105%
28 November 2023	5 December 2023	105%
28 February 2024	6 March 2024	105%
28 May 2024	4 June 2024	105%
28 August 2024	4 September 2024	105%
28 November 2024	5 December 2024	105%
28 February 2025	7 March 2025	105%

28 May 2025	4 June 2025	105%
28 August 2025	4 September 2025	105%
28 November 2025	5 December 2025	105%
02 March 2026	9 March 2026	105%
28 May 2026	4 June 2026	105%
28 August 2026	7 September 2026	105%
30 November 2026	7 December 2026	105%
01 March 2027	8 March 2027	105%
28 May 2027	7 June 2027	105%
31 August 2027	7 September 2027	105%
29 November 2027	6 December 2027	105%
28 February 2028	6 March 2028	105%
30 May 2028	6 June 2028	105%
29 August 2028	5 September 2028	105%
28 November 2028	5 December 2028	105%
28 February 2029	7 March 2029	105%
29 May 2029	5 June 2029	105%
28 August 2029	4 September 2029	105%
28 November 2029	5 December 2029	105%
28 February 2030	7 March 2030	105%
28 May 2030	4 June 2030	105%
28 August 2030	4 September 2030	105%

"Autocall Valuation Price" means, in respect of an Autocall Valuation Date and an Underlying Asset, the closing level of such Underlying Asset in respect of such Autocall Valuation Date.

#### **C – Final Settlement**

If the Securities have not otherwise redeemed, each Security will be redeemed on the Scheduled Settlement Date by payment of the Final Cash Settlement Amount.

The Scheduled Settlement Date may be postponed following the postponement of the Final Valuation Date due to a disruption event.

- (i) if the Final Performance is greater than or equal to the Knock-in Barrier Percentage (being 65%), 100% multiplied by the Calculation Amount;
- (ii) otherwise, an amount calculated by dividing the Final Performance by the Strike Price Percentage (being 100%) and multiplying the result by the Calculation Amount.

Where:

"Final Performance" means the Final Valuation Price divided by the Initial Price.

"Final Valuation Date" means 28 August 2030 subject to adjustment.

"Final Valuation Price" means, in respect of the Underlying Asset, the closing level in respect of the Underlying Asset on the Final Valuation Date.

#### **Status of the Securities**

The Securities are direct, unsubordinated and unsecured obligations of the Issuer and rank equally among themselves.

#### **Description of restrictions on free transferability of the Securities**

The Securities are offered and sold outside the United States to non-U.S. persons in reliance on Regulation S under the Securities Act and must comply with transfer restrictions with respect to the United States. Securities held in a clearing system will be transferred in accordance with the rules, procedures and regulations of that clearing system. Subject to the foregoing, the Securities will be freely transferable.

#### **Where will the Securities be traded?**

Application is expected to be made by the Issuer (or on its behalf) for the Securities to be admitted to trading on the regulated market of the Irish Stock Exchange Trading plc as Euronext Dublin.

#### **What are the key risks that are specific to the Securities?**

The Securities are subject to the following key risks:

- **You may lose some or all of your investment in the Securities:** The terms of the Securities do not provide for a scheduled minimum payment at maturity and as such, depending on the performance of the Underlying Asset(s), you may lose some or all of your investment. You may also lose some or all of your investment if: (a) you sell your Securities before their scheduled maturity or expiry; (b) your Securities are early redeemed in certain extraordinary circumstances; or (c) the terms and conditions of your Securities are adjusted such that the amount payable or property deliverable to you is less than your initial investment.
- **There are risks associated with the valuation, liquidity and offering of the Securities:** The market value of your Securities may be lower than the issue price since the issue price may take into account the Issuer's and/or distributor's profit margin and costs in addition to the fair market value of the Securities. The market value of your Securities may be affected by the volatility, level, value or price of the Underlying Asset(s) at the relevant

time, changes in interest rates, the Issuer's financial condition and credit ratings, the supply of and demand for the Securities, the time remaining until the maturity or expiry of the Securities and other factors. The price, if any, at which you will be able to sell your Securities prior to maturity may be substantially less than the amount you originally invested. Your Securities may not have an active trading market and the Issuer may not be under any obligation to make a market or repurchase the Securities prior to redemption.

- **You are subject to risks associated with the determination of amount payable under the Securities:**

The Securities bear interest at a rate that is contingent upon the performance of the Underlying Asset and may vary from one Interest Payment Date to the next. You may not receive any interest payments if the Underlying Asset does not perform as anticipated.

The Final Cash Settlement Amount is based on the performance of the Underlying Asset(s) as at the final valuation date only (rather than in respect of multiple periods throughout the term of the Securities). This means you may not benefit from any movement in level of the Underlying Asset(s) during the term of the Securities that is not maintained in the final performance as at the final valuation date.

As the Final Cash Settlement Amount is subject to a cap, the value of or return on your Securities may be significantly less than if you had purchased the Underlying Asset(s) directly.

The calculation of amount payable depends on the level, value or price of the Underlying Asset(s) reaching or crossing a 'barrier' during a specified period or specified dates during the term of the Securities. This means you may receive less (or, in certain cases, more) if the level, value or price of the Underlying Asset(s) crosses or reaches (as applicable) a barrier, than if it comes close to the barrier but does not reach or cross it (as applicable), and in certain cases you might receive no interest or coupon payments and/or could lose some or all of your investment.

- **Your Securities are subject to adjustments and early redemption:** Pursuant to the terms and conditions of the Securities, following the occurrence of certain disruption events or extraordinary events concerning the Issuer, its hedging arrangements, the Underlying Asset(s), taxation or the relevant currency of the Securities, the Determination Agent or the Issuer may take a number of remedial actions, including estimating the level of the Underlying Asset, substituting the Underlying Asset, and making adjustments to the terms and conditions of the Securities. Any of such remedial action may change the economic characteristics of the Securities and have a material adverse effect on the value of and return on the Securities. If no remedial action can be taken, or it is determined that the performance of any of the Issuer's obligations under the Securities is unlawful or physically impracticable, the Issuer may early redeem the Securities by payment of an Early Cash Settlement Amount. If early redemption occurs, you may lose some or all of your investment because the Early Cash Settlement Amount may be lower than the price at which you purchase the Securities, or may even be zero. You will also lose the opportunity to participate in any subsequent positive performance of the Underlying Asset(s) and be unable to realise any potential gains in the value of the Securities. You may not be able to reinvest the proceeds from an investment at a comparable return and/or with a comparable interest or coupon rate for a similar level of risk.

- **Settlement is subject to conditions and may be impossible in certain circumstances:** Payment of the amount payable to you will not take place until all conditions to settlement have been satisfied in full. No additional amounts will be payable to you by the Issuer because of any resulting delay or postponement. Certain settlement disruption events may occur which could restrict the Issuer's ability to make payments, and the date of settlement could be delayed accordingly.

- **Certain specific information in relation to the Securities may not be known at the beginning of an offer period:** The terms and conditions of your Securities only provide an indicative amount. The actual amounts will be determined based on market conditions by the Issuer on or around the end of the offer period. There is a risk that the indicative amounts will not be same as the actual amount, in which case, the return on your Securities may be materially different from the expected return based on the indicative amount.

- **Risks relating to Underlying Asset(s) that are equity indices:** Equity indices are composed of a synthetic portfolio of shares and provide investment diversification opportunities, but will be subject to the risk of fluctuations in both equity prices and the value and volatility of the relevant equity index. The Securities are linked to equity indices, and as such may not participate in dividends or any other distributions paid on the shares which make up such indices. Accordingly, you may receive a lower return on the Securities than you would have received if you had invested directly in those shares. The index sponsor can add, delete or substitute the components of an equity index at its discretion, and may also alter the methodology used to calculate the level of such index. These events may have a detrimental impact on the level of that index, which in turn could have a negative impact on the value of and return on the Securities.

- **Taxation risks:** The levels and basis of taxation on the Securities and any reliefs for such taxation will depend on your individual circumstances and could change at any time over the life of the Securities. This could have adverse consequences for you and you should therefore consult your own tax advisers as to the tax consequences to you of transactions involving the Securities.

- **Potential conflicts of interest:** Conflicts of interest may exist where Barclays Bank PLC or its affiliate: (i) acts in multiple capacities with respect to the Securities (e.g. acting as issuer, manager and determination agent) [and the Barclays Index (e.g. acting as index sponsor, index administrator, licensing agent, and/or publisher)]; (ii) enters into hedging transactions to cover the Issuer's exposure to the relevant cash amounts to be paid or assets to be delivered under the Securities as these fall due; and (iii) uses price contributions from its trading desks as a pricing source for an Underlying Asset. In light of such conflicts, the actions taken or determinations made by Barclays Bank PLC in relation to the Securities may not always be in the best interest of the holders. In addition to hedging transactions, Barclays Bank PLC may trade on the Underlying Asset(s) in the ordinary course of its business. Such trading could affect the market price of the Underlying Asset(s), which may in turn materially adversely affect the value and return on your Securities.

**KEY INFORMATION ON THE OFFER OF SECURITIES TO THE PUBLIC AND/OR THE ADMISSION TO TRADING ON A REGULATED MARKET**

**Under which conditions and timetable can I invest in these Securities?**

**Terms and conditions of the offer**

The terms and conditions of any offer of Securities to the public may be determined by agreement between the Issuer and the Authorised Offeror at the time of each issue.

The Securities are offered for subscription in the United Kingdom during the period from (and including) 24 July 2020 to (but excluding) 28 August 2020 (the "Offer Period") and such offer is subject to the following conditions:

- Offer Price: The Issue Price
- Conditions to which the offer is subject: The Issuer reserves the right to withdraw the offer for Securities at any time prior to the end of the Offer Period. Following withdrawal of the offer, if any application has been made by any potential investor, each such potential investor shall not be entitled to subscribe or otherwise acquire the Securities and any applications will be automatically cancelled and any purchase money will be refunded to the applicant by the Authorised Offeror in accordance with the Authorised Offeror's usual procedures.

<ul style="list-style-type: none"> <li>• Description of the application process: An offer of the Securities may be made by the Manager or the Authorised Offeror other than pursuant to Article 1(4) of the Prospectus Regulation in the United Kingdom (the "<b>Public Offer Jurisdiction</b>") during the Offer Period. Applications for the Securities can be made in the Public Offer Jurisdiction through the Authorised Offeror during the Offer Period. The Securities will be placed into the Public Offer Jurisdiction by the Authorised Offeror. Distribution will be in accordance with the Authorised Offeror's usual procedures, notified to investors by the Authorised Offeror.</li> <li>• Details of the minimum and/or maximum amount of application: The minimum and maximum amount of application from the Authorised Offeror will be notified to investors by the Authorised Offeror.</li> <li>• Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants: Not Applicable.</li> <li>• Details of the method and time limits for paying up and delivering the Securities: Investors will be notified by the Authorised Offeror of their allocations of Securities and the settlement arrangements in respect thereof.</li> <li>• Manner in and date on which results of the offer are to be made public: Investors will be notified by the Authorised Offeror of their allocations of Securities and the settlement arrangements in respect thereof.</li> <li>• Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised: Not Applicable.</li> <li>• Categories of holders to which the Securities are offered and whether Tranche(s) have been reserved for certain countries: Offers may be made through the Authorised Offeror in the Public Offer Jurisdiction to any person. Offers (if any) in other EEA countries will only be made through the Authorised Offeror pursuant to an exemption from the obligation under the Prospectus Regulation to publish a prospectus.</li> <li>• Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made: Applicants will be notified directly by the Authorised Offeror of the success of their application. No dealings in the Securities may take place prior to the Issue Date.</li> <li>• Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place: the Authorised Offeror</li> </ul>
<p><b><i>Estimated total expenses of the issue and/or offer including expenses charged to investor by issuer/offeror</i></b></p> <p>The estimated total expenses of the issue and/or offer are EUR 1,000.</p> <p>The Issuer will not charge any expenses to holders in connection with any issue of Securities. Offerors may, however, charge expenses to holders. Such expenses (if any) will be determined by agreement between the offeror and the holders at the time of each issue.</p>
<p align="center"><b>Who is the offeror and/or the person asking for admission to trading?</b></p> <p>See the item entitled "The Authorised Offeror(s)" above. The Manager is Barclays Bank PLC. The Manager is the entity offering and requesting for admission to trading of the Securities.</p>
<p align="center"><b>Why is the Prospectus being produced?</b></p>
<p><b><i>Use and estimated net amount of proceeds</i></b></p> <p>The net proceeds from each issue of Securities will be applied by the Issuer for its general corporate purposes, which include making a profit and/or hedging certain risks.</p>
<p><b><i>Underwriting agreement on a firm commitment basis</i></b></p> <p>The offer of the Securities is not subject to an underwriting agreement on a firm commitment basis.</p>
<p><b><i>Description of any interest material to the issue/offer, including conflicting interests</i></b></p> <p>The Authorised Offeror may be paid fees in relation to the offer of Securities. Potential conflicts of interest may exist between the Issuer, Determination Agent, Authorised Offeror or their affiliates (who may have interests in transactions in derivatives related to the Underlying Asset which may, but are not intended to, adversely affect the market price, liquidity or value of the Securities) and holders.</p> <p>The Authorised Offeror will be paid aggregate commissions equal to no more than 1.4034 per cent. of the Issue Price. Any Authorised Offeror and its affiliates may engage, and may in the future engage, in hedging transactions with respect to the Underlying Asset.</p>