



# Example contracts in scope for the Part VII and other contractual amendments

# Legal Transfers

Barclays intends to use the Part VII process for contracts governed by English law as well as certain other governing laws given the benefits this mechanism offers clients. In some instances, however, legal advice may not be sufficiently clear to utilise the Part VII (i.e., contracts governed by the laws of Portugal, The Netherlands or any US state). In other circumstances, Barclays believes there may be other more appropriate transfer mechanisms.

Whilst not every aspect of your relationship with Barclays will be impacted, Barclays will provide you with details of the legal entities and contracts in scope for transfer and/or duplication to Barclays Bank Ireland (BBI) as well as the corresponding transfer mechanism we have identified for any of your impacted positions and products.

The tables below set out the primary legal contract types which the Part VII will either duplicate or transfer in order to facilitate the migration of positions/products from Barclays Bank PLC (BBPLC) and/or Barclays Capital Services Ltd (BCSL) to BBI (and where relevant the transfers from certain EEA branches of BBPLC to equivalent EEA branches of BBI).

## Barclays Bank PLC (London-booked) Contract Types

### I. Examples of contract types being duplicated under the Part VII

Terms of Business	Give-Up Agreements
ISDA Master Agreements and Schedules, including Credit Support Annexes and Deeds (where applicable)	Overseas Securities Lending Agreements (OSLA)
Global Master Securities Lending Agreements	Cash Equities Agreements
Global Master Repurchase Agreements	Contrato Marco de Operaciones Financieras (1997, 2007 and 2013 versions)
Master Confirmation Agreements	Private Banking, Lending and Finance Terms and Conditions
OTC Execution & Clearing Agreements	Rahmenvertraege Master Agreements
Futures Execution and Clearing Agreements	French Banking Federation Master Agreements
Barclays Electronic Trading Terms	Financial Institution Client Agreements and Non-Bank Payment Service Provider Customer Agreements
FX Master Agreements	Related Security and Ancillary Documents (e.g. guarantees, application forms, regulatory consents, protocols, side letters and amendments)
Global Undertakings in respect of Partnership Capital Subscription Loans	

### II. Examples of product specific contracts being transferred under the Part VII<sup>1</sup>

Transaction Confirmations (where specified)	Partnership Capital Subscription Loans
Security Interests, Guarantees and Indemnities (entered into on a standalone basis)	Private Bank Credit and Investment Advisory Agreements
Bonds, Guarantees, Indemnities (BGIs)	Letters of Credit, Bills & Promissory Notes, Receivables Financing and Supplier Finance documentation
Schuldscheine	

Whilst not every product or position will migrate to BBI, where it is necessary to transfer a position outside of the Part VII process, the alternative transfer mechanism will be outlined in the specific client information provided.

1. In certain cases, product-specific documentation will be transferred outside of the Part VII Transfer process through an alternative mechanism such as existing legal transfer rights and/or reissuance (as applicable).

### III. Examples of contracts not being transferred or duplicated under the Part VII

Any of the contract types set out in I and II above which are governed by the laws of Portugal, The Netherlands or any US State will be excluded and handled outside of the Part VII.

In addition, certain contract types are also excluded from the Part VII, including:

Prime Brokerage Agreements	ECM Transaction Documents (e.g., Private Placement / Underwriting Agreements)
Global Netting Agreements	DCM Transaction Documents (e.g., Dealer Manager / Solicitation Agreements)
Engagement Letters	Medium Term Note Programme Documents
Triparty Custody and Collateral Account Control Agreements	Primary Dealer Agreements
Loan transactions (other than specific types listed in section II above, and including any ancillary facilities (OD and/or BGIs) which are not entered on a standalone basis)	Long Form Confirmations
M&A Transaction Documents	Structured Finance and Securitisation Documents

## Branch-booked Contract Types

Certain contracts booked in BBPLC's European branches will be transferred from BBPLC to the respective equivalent branch of BBI.

### I. Examples of contract types being transferred or duplicated under the Part VII

The tables below set out the major product or contract groups which the Part VII will transfer from a BBPLC EEA Branch to a relevant BBI EEA branch.

Branch	Example Major Contract Group
Germany	Certain Bonds, Guarantees, Indemnities (BGIs)   Schuldscheine
France	Deposits   Cash Management   Overdrafts
Italy <sup>2</sup>	Deposits   Cash Management   Overdrafts   Letter of Credit   Bonds, Guarantees, Indemnities (BGIs)   Money Market Loans
Spain	Deposits   Cash Management   Overdrafts

### II. Examples of contract types not being transferred or duplicated under the Part VII

Certain documents will be excluded from the Part VII process. Where documents, products or business areas are excluded, these Clients will be contacted and notified directly.

Branch	Example Major Contract Group
Germany	Cash Management   Overdrafts
France	Commercial Paper Programme Documents
Portugal	Cash Management   Trade & Working Capital   Commercial Paper Programme, Debt & Overdrafts
Italy <sup>2</sup>	Securitized Legacy Retail Mortgages

2. Certain other in-scope contracts booked in the Italian Branch of BBPLC may also transfer through similar Italian statutory transfer process.

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