



Building the bank of the future

Barclays PLC
Pillar 3 Disclosures:
Terms and Conditions of
Capital Resources 2016

Supplement to Barclays December 2016 Pillar 3 Report

Introductory notes

This worksheet complements the December 2016 Barclays Pillar 3 report, available from home.barclays/barclays-investor-relations.html. It contains detailed information on the terms and conditions of capital resources in accordance with Article 437 (1)(b) of the CRR and the associated implementing technical standards. The full prospectus associated with each instrument can be found at the following sites barclays.com/prospectuses-and-documentation/capital-securities-documentation.html, barclaysafrica.com/barclaysafrica/Investor-Relations/Debt-investors/Debt-programmes, home.barclays/about-barclays/barclays-corporate-governance/our-framework-code-and-rules.html and barclaysafrica.com/deployedfiles/Assets/Richmedia/PDF/Reports/2012/2012_Notice_of_AGM.pdf.

The Capital Requirements Regulation and Capital Requirements Directive implemented Basel 3 within the EU (collectively known as CRD IV) on 1 January 2014. The rules are supplemented by Regulatory Technical Standards and the PRA's rulebook, including the implementation of transitional rules. However, rules and guidance are still subject to change as certain aspects of CRD IV are dependent on final technical standards and clarifications to be issued by the EBA and adopted by the European Commission and the PRA. Assumptions on the regulatory treatment under the CRR reflect Barclays' interpretation of the current rules.

Forward-looking statements

This document contains certain forward-looking statements within the meaning of Section 21E of the US Securities Exchange Act of 1934, as amended, and Section 27A of the US Securities Act of 1933, as amended, with respect to the Group. Barclays cautions readers that no forward-looking statement is a guarantee of future performance and that actual results or other financial condition or performance measures could differ materially from those contained in the forward-looking statements. These forward-looking statements can be identified by the fact that they do not relate only to historical or current facts. Forward-looking statements sometimes use words such as 'may', 'will', 'seek', 'continue', 'aim', 'anticipate', 'target', 'projected', 'expect', 'estimate', 'intend', 'plan', 'goal', 'believe', 'achieve' or other words of similar meaning. Examples of forward-looking statements include, among others, statements regarding the Group's future financial position, income growth, assets, impairment charges and provisions, business strategy, capital, leverage and other regulatory ratios, payment of dividends (including dividend pay-out ratios), projected levels of growth in the banking and financial markets, projected costs or savings, original and revised commitments and targets in connection with the strategic cost programme and the Group Strategy Update, rundown of assets and businesses within Barclays Non-Core, estimates of capital expenditures and plans and objectives for future operations, projected employee numbers and other statements that are not historical fact. By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances. These may be affected by changes in legislation, the development of standards and interpretations under IFRS, evolving practices with regard to the interpretation and application of accounting and regulatory standards, the outcome of current and future legal proceedings and regulatory investigations, future levels of conduct provisions, the policies and actions of governmental and regulatory authorities, geopolitical risks and the impact of competition. In addition, factors including (but not limited to) the following may have an effect: capital, leverage and other regulatory rules (including with regard to the future structure of the Group) applicable to past, current and future periods; United Kingdom (UK), United States (US), Africa, Eurozone and global macroeconomic and business conditions; the effects of continued volatility in credit markets; market related risks such as changes in interest rates and foreign exchange rates; effects of changes in valuation of credit market exposures; changes in valuation of issued securities; volatility in capital markets; changes in credit ratings of any entities within the Group or any securities issued by such entities; the potential for one or more countries exiting the Eurozone; the implementation of the strategic cost programme; and the success of future acquisitions, disposals and other strategic transactions. A number of these influences and factors are beyond the Group's control. As a result, the Group's actual future results, dividend payments, and capital and leverage ratios may differ materially from the plans, goals, and expectations set forth in the Group's forward-looking statements. Additional risks and factors which may impact the Group's future financial condition and performance are identified in our filings with the SEC (including, without limitation, our Annual Report on Form 20-F for the fiscal year ended 31 December 2015), which are available on the SEC's website at sec.gov. Subject to our obligations under the applicable laws and regulations of the UK and the US in relation to disclosure and ongoing information, we undertake no obligation to update publicly or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Capital instruments main features template

1	Issuer	Barclays PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0031348658
3	Governing law(s) of the instrument	United Kingdom
	Regulatory treatment	
4	Transitional CRR rules	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£21842m
9	Nominal amount of instrument	£0.25 per ordinary share
9a	Issue price	The original authorised share capital at 20 July 1896 was £6,000,000 divided into 300,000 shares of £20 each. On 23 July 1896 250,000 ordinary shares of £20 each were issued, having £8 per share paid up. However, there have been many restructurings since then and the shares have been issued at other prices over time
9b	Redemption price	N/A
10	Accounting classification	Shareholder's equity
11	Original date of issuance	23/07/1896
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	N/A
15	Optional call date, contingent call dates and redemption amount	N/A
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	N/A
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	N/A
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Deeply Subordinated Contingent Convertible Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Africa Group Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAE000174124
3	Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended)
	Regulatory treatment	
4	Transitional CRR rules	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	ZAR 6161m; £367m
9	Nominal amount of instrument	ZAR 2.00; £0.120 per ordinary share
9a	Issue price	Absa Group Limited issued 129,540,636 Consideration Shares to Barclays Plc at a share price of ZAR 141.5; £8.90 at the point the Absa Group was renamed Barclays Africa Group Limited, since then the shares have been issued at other prices over time
9b	Redemption price	N/A
10	Accounting classification	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	2013
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	N/A
15	Optional call date, contingent call dates and redemption amount	N/A
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	N/A
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	N/A
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Deeply Subordinated Contingent Convertible Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06738EAA38
3	Governing law(s) of the instrument	New York, except subordination provisions and waiver of set-off provisions which are governed by English law
	Regulatory treatment	
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Contingent Convertible Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£1232m
9	Nominal amount of instrument	USD 2000m; £1242m
9a	Issue price	99.993%
9b	Redemption price	100.000%
10	Accounting classification	Shareholders' equity
11	Original date of issuance	20/11/2013
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call on 15/12/2018 at 100%. Also tax and regulatory event calls
16	Subsequent call dates, if applicable	Optional call on 15/12/2023 and each fifth anniversary date thereafter
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	8.25% to 15/12/2018. Resets on 15/12/2018 and on every fifth anniversary date thereafter to five year US dollar swap rate plus 6.705%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Fully loaded CET1 Ratio falls below 7%
25	If convertible, fully or partially	Fully
26	If convertible, conversion rate	USD 2.64 per conversion share
27	If convertible, mandatory or optional conversion	Mandatory
28	If convertible, specify instrument type convertible into	Common Equity Tier 1 - Ordinary shares
29	If convertible, specify issuer of instrument it converts into	Barclays PLC
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1068561098
3	Governing law(s) of the instrument	New York, except subordination provisions and waiver of set-off provisions which are governed by English law
	Regulatory treatment	
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Contingent Convertible Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£695m
9	Nominal amount of instrument	£698m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Shareholders' equity
11	Original date of issuance	17/06/2014
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call on 15/09/2019 at 100%. Also tax and regulatory event calls
16	Subsequent call dates, if applicable	Optional call on 15/09/2024 and each fifth anniversary date thereafter
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.0% to 15/09/2019. Resets on 15/09/2019 and on every fifth anniversary date thereafter to five year sterling Libor swap rate plus 5.084%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Fully loaded CET1 Ratio falls below 7%
25	If convertible, fully or partially	Fully
26	If convertible, conversion rate	£1.65 per conversion share
27	If convertible, mandatory or optional conversion	Mandatory
28	If convertible, specify instrument type convertible into	Common Equity Tier 1 - Ordinary shares
29	If convertible, specify issuer of instrument it converts into	Barclays PLC
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06738EAB11
3 Governing law(s) of the instrument	New York, except subordination provisions and waiver of set-off provisions which are governed by English law
Regulatory treatment	
4 Transitional CRR rules	Additional Tier 1
5 Post-transitional CRR rules	Additional Tier 1
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Contingent Convertible Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£711m
9 Nominal amount of instrument	USD 1211m; £714m
9a Issue price	100.000%
9b Redemption price	100.000%
10 Accounting classification	Shareholders' equity
11 Original date of issuance	17/06/2014
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call on 15/09/2019 at 100%. Also tax and regulatory event calls
16 Subsequent call dates, if applicable	Optional call on 15/09/2024 and each fifth anniversary date thereafter
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	6.625% to 15/09/2019. Resets on 15/09/2019 and on every fifth anniversary date thereafter to five year US dollar Libor swap rate plus 5.022%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	Convertible
24 If convertible, conversion trigger(s)	Fully loaded CET1 Ratio falls below 7%
25 If convertible, fully or partially	Fully
26 If convertible, conversion rate	USD 2.77 per conversion share
27 If convertible, mandatory or optional conversion	Mandatory
28 If convertible, specify instrument type convertible into	Common Equity Tier 1 - Ordinary shares
29 If convertible, specify issuer of instrument it converts into	Barclays PLC
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1068574828
3 Governing law(s) of the instrument	New York, except subordination provisions and waiver of set-off provisions which are governed by English law
Regulatory treatment	
4 Transitional CRR rules	Additional Tier 1
5 Post-transitional CRR rules	Additional Tier 1
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Contingent Convertible Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£856m
9 Nominal amount of instrument	EUR 1077m; £860m
9a Issue price	100.000%
9b Redemption price	100.000%
10 Accounting classification	Shareholders' equity
11 Original date of issuance	17/06/2014
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call on 15/09/2019 at 100%. Also tax and regulatory event calls
16 Subsequent call dates, if applicable	Optional call on 15/09/2024 and each fifth anniversary date thereafter
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	6.50% to 15/09/2019. Resets on 15/09/2019 and on every fifth anniversary date thereafter to five year EURIBOR swap rate plus 5.875%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	Convertible
24 If convertible, conversion trigger(s)	Fully loaded CET1 Ratio falls below 7%
25 If convertible, fully or partially	Fully
26 If convertible, conversion rate	EUR 2.02 per conversion share
27 If convertible, mandatory or optional conversion	Mandatory
28 If convertible, specify instrument type convertible into	Common Equity Tier 1 - Ordinary shares
29 If convertible, specify issuer of instrument it converts into	Barclays PLC
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1002801758
3 Governing law(s) of the instrument	New York, except subordination provisions and waiver of set-off provisions which are governed by English law
Regulatory treatment	
4 Transitional CRR rules	Additional Tier 1
5 Post-transitional CRR rules	Additional Tier 1
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Contingent Convertible Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£830m
9 Nominal amount of instrument	EUR 1000m; £828m
9a Issue price	100.000%
9b Redemption price	100.000%
10 Accounting classification	Shareholders' equity
11 Original date of issuance	10/12/2013
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call on 15/12/2020 at 100%. Also tax and regulatory event calls
16 Subsequent call dates, if applicable	Optional call on 15/12/2025 and each fifth anniversary date thereafter
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	8.0% to 15/12/2020. Resets on 15/12/2020 and on every fifth anniversary date thereafter to five year EURIBOR swap rate plus 6.75%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	Convertible
24 If convertible, conversion trigger(s)	Fully loaded CET1 Ratio falls below 7%
25 If convertible, fully or partially	Fully
26 If convertible, conversion rate	EUR 1.99 per conversion share
27 If convertible, mandatory or optional conversion	Mandatory
28 If convertible, specify instrument type convertible into	Common Equity Tier 1 - Ordinary shares
29 If convertible, specify issuer of instrument it converts into	Barclays PLC
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1481041587
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Additional Tier 1
5 Post-transitional CRR rules	Additional Tier 1
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Contingent Convertible Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£1131m
9 Nominal amount of instrument	USD 1500m; £1143m
9a Issue price	99.996%
9b Redemption price	100.000%
10 Accounting classification	Shareholders' equity
11 Original date of issuance	31/08/2016
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call on 15/03/2022 at 100%. Also tax and regulatory event calls
16 Subsequent call dates, if applicable	Optional call on 15/03/2027 and each fifth anniversary date thereafter
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	7.875% to 15/03/2022. Resets on 15/03/2022 and on every fifth anniversary date thereafter to five year USD Mid-Market swap rate plus 6.772%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	Convertible
24 If convertible, conversion trigger(s)	Fully loaded CET1 Ratio falls below 7%
25 If convertible, fully or partially	Fully
26 If convertible, conversion rate	USD1.99 per conversion share
27 If convertible, mandatory or optional conversion	Mandatory
28 If convertible, specify instrument type convertible into	Common Equity Tier 1 - Ordinary shares
29 If convertible, specify issuer of instrument it converts into	Barclays PLC
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1274156097
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Additional Tier 1
5 Post-transitional CRR rules	Additional Tier 1
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Contingent Convertible Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£994m
9 Nominal amount of instrument	£1000m
9a Issue price	99.990%
9b Redemption price	100.000%
10 Accounting classification	Shareholders' equity
11 Original date of issuance	11/08/2015
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call on 15/09/2022 at 100%. Also tax and regulatory event calls
16 Subsequent call dates, if applicable	Optional call on 15/09/2027 and each fifth anniversary date thereafter
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	7.875% to 15/09/2022. Resets on 15/09/2022 and on every fifth anniversary date thereafter to five year sterling Libor swap rate plus 6.099%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	Convertible
24 If convertible, conversion trigger(s)	Fully loaded CET1 Ratio falls below 7%
25 If convertible, fully or partially	Fully
26 If convertible, conversion rate	£1.65 per conversion share
27 If convertible, mandatory or optional conversion	Mandatory
28 If convertible, specify instrument type convertible into	Common Equity Tier 1 - Ordinary shares
29 If convertible, specify issuer of instrument it converts into	Barclays PLC
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0222208539
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Additional Tier 1
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Preference Shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£203m
9 Nominal amount of instrument	£209m
9a Issue price	99.562%
9b Redemption price	100.000%
10 Accounting classification	Non-controlling interest in consolidated subsidiary
11 Original date of issuance	22/06/2005
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	15/12/2017 at 100%
16 Subsequent call dates, if applicable	Any Dividend Payment Date
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed to floating
18 Coupon rate and any related index	6.0% to 15/12/2017, thereafter three month Sterling Libor plus 1.42%
19 Existence of a dividend stopper	Yes
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Subordinated Debt
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	No CET1 Ratio trigger event

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0214398199
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Additional Tier 1
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Preference Shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£211m
9 Nominal amount of instrument	EUR 319m; £223m
9a Issue price	99.118%
9b Redemption price	100.000%
10 Accounting classification	Non-controlling interest in consolidated subsidiary
11 Original date of issuance	15/03/2005
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	15/03/2020 at 100%
16 Subsequent call dates, if applicable	Any Dividend Payment Date
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed to floating
18 Coupon rate and any related index	4.75% to 15/03/2020, thereafter three month Euribor plus 0.71%
19 Existence of a dividend stopper	Yes
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Subordinated Debt
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	No CET1 Ratio trigger event

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06738C8284
3 Governing law(s) of the instrument	Prefs - English / ADRs - New York
Regulatory treatment	
4 Transitional CRR rules	Additional Tier 1
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Preference Shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£318m
9 Nominal amount of instrument	USD 581m; £320m
9a Issue price	100.000%
9b Redemption price	100.000%
10 Accounting classification	Non-controlling interest in consolidated subsidiary
11 Original date of issuance	08/06/2005
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	15/12/2034 at 100%
16 Subsequent call dates, if applicable	Any Dividend Payment Date
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed to floating
18 Coupon rate and any related index	6.278% to 15/12/2034, thereafter three month US dollar Libor plus 1.55%
19 Existence of a dividend stopper	Yes
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Subordinated Debt
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	No CET1 Ratio trigger event

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06739H7769
3 Governing law(s) of the instrument	Prefs - English / ADRs - New York
Regulatory treatment	
4 Transitional CRR rules	Additional Tier 1
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Preference Shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£657m
9 Nominal amount of instrument	USD 1375m; £677m
9a Issue price	100% / USD 25 per share
9b Redemption price	100% / USD 25 per share
10 Accounting classification	Non-controlling interest in consolidated subsidiary
11 Original date of issuance	13/09/2007
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Any Dividend Payment Date at 100% / USD 25 per share
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	7.100%
19 Existence of a dividend stopper	Yes
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Subordinated Debt
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	No CET1 Ratio trigger event

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06739H3628
3 Governing law(s) of the instrument	Prefs - English / ADRs - New York
Regulatory treatment	
4 Transitional CRR rules	Additional Tier 1
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Preference Shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£1309m
9 Nominal amount of instrument	USD 2650m; £1344m
9a Issue price	100% / USD 25 per share
9b Redemption price	100% / USD 25 per share
10 Accounting classification	Non-controlling interest in consolidated subsidiary
11 Original date of issuance	11/04/2008
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Any Dividend Payment Date at 100% / USD 25 per share
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	8.125%
19 Existence of a dividend stopper	Yes
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Subordinated Debt
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	No CET1 Ratio trigger event

Capital instruments main features template

1	Issuer	Absa Bank Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAE000079810
3	Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended)
	Regulatory treatment	
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Preference Shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9	Nominal amount of instrument	ZAR 4644m; £277m
9a	Issue price	93.916% (weighted average)
9b	Redemption price	N/A
10	Accounting classification	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	2006 and 2007
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	N/A
15	Optional call date, contingent call dates and redemption amount	N/A
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	70% of the prime overdraft lending rate
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Debt
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Instrument cannot be written down or converted to CET 1 capital at the point of non-viability

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0150052388
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Additional Tier 1
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£13m
9 Nominal amount of instrument	£13m
9a Issue price	99.866%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	04/07/2002
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	15/06/2032 at 100%. Can be exchanged, varied or redeemed for tax or regulatory reasons
16 Subsequent call dates, if applicable	Any Interest Payment Date
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed to floating
18 Coupon rate and any related index	6% to 15/06/2032, thereafter six month Sterling Libor plus 0.89%
19 Existence of a dividend stopper	Yes
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	ACSM
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Subordinated Debt
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	No CET1 Ratio trigger event

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0155141830 / US06738CAG42
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£145m
9	Nominal amount of instrument	USD 179m; £146m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	25/09/2002
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15/06/2032 at 100%. Can be exchanged, varied or redeemed for tax or regulatory reasons
16	Subsequent call dates, if applicable	Any Interest Payment Date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	6.86% to 15/06/2032, thereafter six month US dollar Libor plus 1.73%
19	Existence of a dividend stopper	Yes
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	ACSM
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Subordinated Debt
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No CET1 Ratio trigger event

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0322792010 / US06739GAD16
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9	Nominal amount of instrument	USD 117m; £95m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	25/09/2007
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15/12/2017 at 100%. Also tax and regulatory event calls
16	Subsequent call dates, if applicable	Any Interest Payment Date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	7.434% to 15/12/2017, thereafter three month US dollar Libor plus 3.17%
19	Existence of a dividend stopper	Yes
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	ACSM
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Subordinated Debt
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No CET1 Ratio trigger event

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0305103482
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Additional Tier 1
5 Post-transitional CRR rules	Ineligible
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9 Nominal amount of instrument	£33m
9a Issue price	100.000%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	12/06/2007
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	15/12/2019 at 100%. Also tax and regulatory event calls
16 Subsequent call dates, if applicable	Any Interest Payment Date
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed to floating
18 Coupon rate and any related index	6.3688% to 15/12/2019, thereafter three month Sterling Libor plus 1.70%
19 Existence of a dividend stopper	Yes
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	Yes
22 Noncumulative or cumulative	ACSM
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Subordinated Debt
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	No CET1 Ratio trigger event

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0397801357
3	Governing law(s) of the instrument	English
Regulatory treatment		
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9	Nominal amount of instrument	£3000m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	27/11/2008
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15/06/2019 at 100%. Also tax event call and regulatory event call or substitution
16	Subsequent call dates, if applicable	Any Interest Payment Date
Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	14% to 15/06/2019, thereafter three month Sterling Libor plus 13.4%
19	Existence of a dividend stopper	Yes
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	ACSM
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Subordinated Debt
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No CET1 Ratio trigger event

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0248675364
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9	Nominal amount of instrument	£35m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	31/03/2006
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15/12/2036 at 100%. Also tax and regulatory event calls
16	Subsequent call dates, if applicable	Any Interest Payment Date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	5.3304% to 15/12/2036, thereafter three month Sterling Libor plus 1.985%
19	Existence of a dividend stopper	Yes
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	ACSM
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Subordinated Debt
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No CET1 Ratio trigger event

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0145875190
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9	Nominal amount of instrument	£133m
9a	Issue price	GBP400m @ 99.625%; GBP65m @ 109.984%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	19/04/2002
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	19/04/2017 at 100%. Also tax event call at 100%
16	Subsequent call dates, if applicable	Every 5 years thereafter
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.375% to 19/04/2017, thereafter reset every five years by reference to the gross redemption yield of a benchmark gilt plus 2.02%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior Subordinated Debt
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Instrument contains an incentive to redeem

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0360950249 / US06739HAA59
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Ineligible
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9 Nominal amount of instrument	USD 99m; £81 m
9a Issue price	100.000%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	25/04/2008
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	25/04/2018 at 100%. Also tax event call at 100%
16 Subsequent call dates, if applicable	Any Interest Payment Date
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed to floating
18 Coupon rate and any related index	7.70% to 25/04/2018, thereafter three month US dollar Libor plus 4.24%
19 Existence of a dividend stopper	Yes
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	Yes
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior Subordinated Debt
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Instrument contains an incentive to redeem

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0350187430
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Ineligible
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9 Nominal amount of instrument	£140m
9a Issue price	99.355%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	29/02/2008
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	15/12/2018 at 100%. Also tax event call at 100%
16 Subsequent call dates, if applicable	Any Interest Payment Date
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed to floating
18 Coupon rate and any related index	8.25% to 15/12/2018, thereafter three month Sterling Libor plus 4%
19 Existence of a dividend stopper	Yes
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	Yes
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior Subordinated Debt
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Instrument contains an incentive to redeem

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0118932366
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9	Nominal amount of instrument	£158m
9a	Issue price	GBP275m @ 99.593%; GBP250m @ 104.218%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	24/10/2000
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24/10/2020 at 100%. Also tax event call at 100%
16	Subsequent call dates, if applicable	Every 5 years thereafter
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.125% to 24/10/2020, thereafter reset every five years by reference to the gross redemption yield of a benchmark gilt plus 3.15%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior Subordinated Debt
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Instrument contains an incentive to redeem

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0145875513
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Ineligible
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9 Nominal amount of instrument	£34m
9a Issue price	GBP400m @ 98.659%; GBP150m @ 108.617%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	19/04/2002
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	19/04/2027 at 100%. Also tax event call at 100%
16 Subsequent call dates, if applicable	Every 5 years thereafter
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	6.125% to 19/04/2027, thereafter reset every five years by reference to the gross redemption yield of a benchmark gilt plus 2.07%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	Yes
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior Subordinated Debt
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Instrument contains an incentive to redeem

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0000784164
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Junior Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£31m
9	Nominal amount of instrument	USD 132m; £108m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	01/11/1984
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Any Interest Payment Date at 100%. Also tax event call
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Six month US dollar Libor plus 0.25%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Debt and Dated Subordinated Contingent Capital Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0015014615
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9	Nominal amount of instrument	£21m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	16/10/1989
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Any Interest Payment Date at 100%. Also tax event call
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Three month Sterling Libor plus 1%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior Subordinated Debt
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Instrument had an incentive to redeem in the past

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0071252919
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Ineligible
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9 Nominal amount of instrument	£75m
9a Issue price	99.394%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	27/11/1996
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	27/11/2021 at 100%. Also tax event call at 100%
16 Subsequent call dates, if applicable	Every 5 years thereafter
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	9.25% to 27/11/2021, thereafter reset every five years by reference to the gross redemption yield of a benchmark gilt plus 2.25%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	Yes
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior Subordinated Debt
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Instrument contains an incentive to redeem

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0046132014 / GB0000870369
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£40m
9	Nominal amount of instrument	£40m
9a	Issue price	100.458%
9b	Redemption price	100% after 10/10/2023, or the higher of 100% or a price arrived at by reference to the gross redemption yield of a benchmark gilt on or before 10/10/2023
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	11/10/1993
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Any time. Also tax event call at 100%
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	9.000%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior Subordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JPY 8bn 5.03% RDCUSL
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9	Nominal amount of instrument	JPY 8000m; £56m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	27/02/1998
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28/04/2028 at 100%. Also tax event call at 100%
16	Subsequent call dates, if applicable	Every 5 years thereafter
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	5.03% to 28/04/2028 on US dollars 62,992,000. Thereafter six month JPY Libor plus 1.32% on JPY 8 billion
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior Subordinated Debt
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Instrument contains an incentive to redeem

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JPY 12bn 5.00% RDCUSL
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Ineligible
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9 Nominal amount of instrument	JPY 12000m; £84m
9a Issue price	100.000%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	29/05/1998
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	30/10/2028 at 100%. Also tax event call at 100%
16 Subsequent call dates, if applicable	Every 5 years thereafter
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed to floating
18 Coupon rate and any related index	5.00% to 30/10/2028 on US dollars 90,293,454. Thereafter six month JPY Libor plus 1.32% on JPY 12 billion
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	Yes
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior Subordinated Debt
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Instrument contains an incentive to redeem

Capital instruments main features template

1 Issuer	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1319647068
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£1066m
9 Nominal amount of instrument	EUR 1250m; £1071m
9a Issue price	99.497%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	11/11/2015
12 Perpetual or dated	Dated
13 Original maturity date	11/11/2025
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	11/11/2020 at 100% plus tax and regulatory event calls
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	2.625% to 11/11/2020. Thereafter five year EURIBOR mid swap rate plus 2.45%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06738EAC93
3 Governing law(s) of the instrument	New York except subordination and waiver of set-off provisions which are English law
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£1017m
9 Nominal amount of instrument	USD 1250m; £1018m
9a Issue price	99.848%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	11/09/2014
12 Perpetual or dated	Dated
13 Original maturity date	11/09/2024
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Tax and regulatory event calls
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	4.375%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06738EAP07
3 Governing law(s) of the instrument	New York except subordination and waiver of set-off provisions which are English law
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£1686m
9 Nominal amount of instrument	USD 2050m; £1670m
9a Issue price	USD 1,250m @ 99.992%; USD 800m @ 102.789%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	12/05/2016
12 Perpetual or dated	Dated
13 Original maturity date	12/05/2026
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Tax and regulatory event calls
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	5.200%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0334249223 / US06739GAE98
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£233m
9 Nominal amount of instrument	USD 1556m; £1268m
9a Issue price	USD 1,250m @ 99.733%; USD 1,000m @ 99.3266%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	04/12/2007
12 Perpetual or dated	Dated
13 Original maturity date	04/12/2017
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	6.050%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0170401623
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£10m
9 Nominal amount of instrument	EUR 40m; £34m
9a Issue price	100.000%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	19/06/2003
12 Perpetual or dated	Dated
13 Original maturity date	19/06/2018
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	Six month EURIBOR plus 0.44%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0342289575
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£318m
9	Nominal amount of instrument	EUR 1750m; £1500m
9a	Issue price	99.993%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	23/01/2008
12	Perpetual or dated	Dated
13	Original maturity date	23/01/2018
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.000%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0342861670
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£19m
9	Nominal amount of instrument	EUR 100m; £86m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	25/01/2008
12	Perpetual or dated	Dated
13	Original maturity date	25/01/2018
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	CMS Linked - The rate of interest is reset annually at 113.4% of an annual swap rate for Euro denominated swap transactions with a maturity of 10 years (appearing on Reuters Screen ISDAFIX2 Page (or any successor to that page) under the heading "EURIBOR Basis - EUR" and above the caption "11.00 AM FRANKFURT", subject to a minimum rate of 5.00% p.a. and a maximum rate of 9.20% p.a.
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0353467243
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£28m
9	Nominal amount of instrument	EUR 135m; £116m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	20/03/2008
12	Perpetual or dated	Dated
13	Original maturity date	20/03/2018
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	CMS Linked - The rate of interest is reset annually at an annual swap rate for Euro denominated swap transactions with a maturity of 10 years (appearing on Reuters Screen ISDAFIX2 Page (or any successor to that page) under the heading "EURIBOR Basis - EUR" and above the caption "11.00 AM FRANKFURT" plus 0.80%, subject to a minimum rate of 4.50% p.a.
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0334370565
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Ineligible
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9 Nominal amount of instrument	£500m
9a Issue price	99.597%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	07/12/2007
12 Perpetual or dated	Dated
13 Original maturity date	16/01/2023
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	16/01/2018 at 100% plus taxation event call
16 Subsequent call dates, if applicable	Any Interest Payment Date
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed to floating
18 Coupon rate and any related index	6.75% to 16/01/2018, thereafter three month Sterling Libor plus 2.49%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	Yes
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Instrument contains an incentive to redeem

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06739FHK03
3 Governing law(s) of the instrument	New York except subordination provisions which are English law
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Contingent Capital Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£810m
9 Nominal amount of instrument	USD 1000m; £815m
9a Issue price	100.000%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	10/04/2013
12 Perpetual or dated	Dated
13 Original maturity date	10/04/2023
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call 10/04/2018 plus tax and regulatory event calls
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	7.75% to 10/04/2018, then five year US dollar swap rate plus 6.833%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	Yes
31 If write-down, write-down trigger(s)	Barclays PLC consolidated CRD IV Common Equity Tier 1 (CET1) ratio (FSA October 2012 transitional statement) falls below 7%
32 If write-down, full or partial	Full
33 If write-down, permanent or temporary	Permanent
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0102643169
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£23m
9 Nominal amount of instrument	EUR 50m; £43m
9a Issue price	99.840%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	30/09/1999
12 Perpetual or dated	Dated
13 Original maturity date	15/10/2019
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	Six month EURIBOR plus 0.50%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06739GBP37
3 Governing law(s) of the instrument	New York except subordination provisions which are English law (no contractual acknowledgement of UK bail-in)
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£752m
9 Nominal amount of instrument	USD 1094m; £891m
9a Issue price	99.930%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	14/10/2010
12 Perpetual or dated	Dated
13 Original maturity date	14/10/2020
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	5.140%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0525912449
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£1096m
9	Nominal amount of instrument	EUR 1500m; £1285m
9a	Issue price	99.875%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	14/07/2010
12	Perpetual or dated	Dated
13	Original maturity date	14/01/2021
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.000%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0068009637
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£186m
9	Nominal amount of instrument	£200m
9a	Issue price	99.542%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	07/08/1996
12	Perpetual or dated	Dated
13	Original maturity date	07/08/2021
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event call at 100%
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	9.500%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0126504421
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£76m
9 Nominal amount of instrument	EUR 100m; £86m
9a Issue price	100.500%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	22/03/2001
12 Perpetual or dated	Dated
13 Original maturity date	22/03/2021
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	Three month EURIBOR plus 0.47%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0429325748
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£1760m
9 Nominal amount of instrument	£1961m
9a Issue price	99.248%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	21/05/2009
12 Perpetual or dated	Dated
13 Original maturity date	21/05/2021
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	10.000%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0432830734 / US06739FFU03
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£1153m
9 Nominal amount of instrument	USD 1521m; £1239m
9a Issue price	100.000%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	12/06/2009
12 Perpetual or dated	Dated
13 Original maturity date	12/06/2021
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	10.179%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0144176996
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£43m
9	Nominal amount of instrument	EUR 50m; £43m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	01/03/2002
12	Perpetual or dated	Dated
13	Original maturity date	01/03/2022
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Six month EURIBOR plus 0.40%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0611398008
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£853m
9 Nominal amount of instrument	EUR 1000m; £857m
9a Issue price	99.232%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	30/03/2011
12 Perpetual or dated	Dated
13 Original maturity date	30/03/2022
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	6.625%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06740L8C27
3	Governing law(s) of the instrument	New York except subordination provisions which are English law (no contractual acknowledgement of UK bail-in)
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Contingent Capital Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£2437m
9	Nominal amount of instrument	USD 3000m; £2444m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	21/11/2012
12	Perpetual or dated	Dated
13	Original maturity date	21/11/2022
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax and regulatory event calls
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.625%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Barclays PLC consolidated CRD IV Common Equity Tier 1 (CET1) ratio (FSA October 2012 transitional statement) falls below 7%
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0183122398
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£43m
9 Nominal amount of instrument	EUR 50m; £43m
9a Issue price	99.334%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	23/12/2003
12 Perpetual or dated	Dated
13 Original maturity date	27/12/2023
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	Three month EURIBOR plus 0.35%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0134886067
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£273m
9 Nominal amount of instrument	£274m
9a Issue price	GBP350m @ 99.726%; GBP150m @ 104.44%; GBP100m @ 103.183%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	14/09/2001
12 Perpetual or dated	Dated
13 Original maturity date	14/09/2026
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	5.750%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JPY 15bn 5.40% RDCSL 2027
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£105m
9 Nominal amount of instrument	JPY 15000m; £104m
9a Issue price	100.000%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	29/08/1997
12 Perpetual or dated	Dated
13 Original maturity date	31/08/2027
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Tax event call at 100%
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	5.40% on US dollars 130,867,222.22
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0102307724
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£50m
9 Nominal amount of instrument	£50m
9a Issue price	99.688%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	23/09/1999
12 Perpetual or dated	Dated
13 Original maturity date	23/09/2032
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	6.330%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0122679243
3 Governing law(s) of the instrument	English
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£58m
9 Nominal amount of instrument	EUR 68m; £58m
9a Issue price	100.000%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	05/01/2001
12 Perpetual or dated	Dated
13 Original maturity date	28/12/2040
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	Three month EURIBOR plus 0.39%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	N/A

Capital instruments main features template

1 Issuer	Absa Bank Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAG000101221
3 Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended). The subordinated callable notes are listed on the Bond Exchange of South Africa
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Ineligible
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9 Nominal amount of instrument	ZAR 1,805m; £108m
9a Issue price	100.000%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	21/11/2012
12 Perpetual or dated	Dated
13 Original maturity date	21/11/2022
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	21/11/2017, tax and regulatory contingent events call, redemption amount equal to Principal Amount issued
16 Subsequent call dates, if applicable	Quarterly after the first optional call date until maturity
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	Three month JIBAR + 1.95%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Instrument cannot be written down or converted to CET 1 capital at the point of non-viability

Capital instruments main features template

1 Issuer	Absa Bank Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAG000101239
3 Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended). The subordinated callable notes are listed on the Bond Exchange of South Africa
Regulatory treatment	
4 Transitional CRR rules	Tier 2
5 Post-transitional CRR rules	Ineligible
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9 Nominal amount of instrument	ZAR 2,007m; £120m
9a Issue price	100.000%
9b Redemption price	100.000%
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	21/11/2012
12 Perpetual or dated	Dated
13 Original maturity date	21/11/2023
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	21/11/2018, tax and regulatory contingent events call, redemption amount equal to Principal Amount issued
16 Subsequent call dates, if applicable	Quarterly after the first optional call date until maturity
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	Three month JIBAR + 2.05%
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A
25 If convertible, fully or partially	N/A
26 If convertible, conversion rate	N/A
27 If convertible, mandatory or optional conversion	N/A
28 If convertible, specify instrument type convertible into	N/A
29 If convertible, specify issuer of instrument it converts into	N/A
30 Write-down features	No
31 If write-down, write-down trigger(s)	N/A
32 If write-down, full or partial	N/A
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-up mechanism	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Instrument cannot be written down or converted to CET 1 capital at the point of non-viability

Capital instruments main features template

1	Issuer	Absa Bank Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAG000101254
3	Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended). The subordinated callable notes are listed on the Bond Exchange of South Africa
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil
9	Nominal amount of instrument	ZAR 1,188m; £71m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	21/11/2012
12	Perpetual or dated	Dated
13	Original maturity date	21/11/2023
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21/11/2018, tax and regulatory contingent events call, redemption amount equal to Principal Amount issued
16	Subsequent call dates, if applicable	Semiannually after the first optional call date until maturity
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	8.295%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Instrument cannot be written down or converted to CET 1 capital at the point of non-viability

Capital instruments main features template

1	Issuer	Barclays Africa Group Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAG000121476
3	Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended). The subordinated callable notes are listed on the Bond Exchange of South Africa
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£22m
9	Nominal amount of instrument	ZAR 370m; £22m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	18/11/2014
12	Perpetual or dated	Dated
13	Original maturity date	19/11/2024
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	19/11/2019, tax and regulatory contingent events call, redemption amount equal to Principal Amount issued
16	Subsequent call dates, if applicable	Quarterly after the first optional call date until maturity
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Three month JIBAR + 3.30%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	At SARBs discretion in accordance with Condition 11.12 of the Terms and Conditions and Regulation 38(14)(a)(i) of the Tier 2 Capital Regulations, upon the receipt by the Issuer of written notice from the Registrar of Banks of the occurrence of a Non-Viability Trigger Event
32	If write-down, full or partial	Fully or Partially - The Principal Amount and all accrued unpaid interest owing in respect of the Notes of this Tranche shall be written-off permanently, in full or in part on a pro rata basis (in the case of a write off in part) in accordance with the Capital Regulations and to the satisfaction of the Registrar of Banks
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Africa Group Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAG000121484
3	Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended). The subordinated callable notes are listed on the Bond Exchange of South Africa
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£8m
9	Nominal amount of instrument	ZAR 130m; £8m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	18/11/2014
12	Perpetual or dated	Dated
13	Original maturity date	19/11/2024
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	19/11/2019, tax and regulatory contingent events call, redemption amount equal to Principal Amount issued
16	Subsequent call dates, if applicable	Semiannually after the first optional call date until maturity
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	10.835%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	At SARBs discretion in accordance with Condition 11.12 of the Terms and Conditions and Regulation 38(14)(a)(i) of the Tier 2 Capital Regulations, upon the receipt by the Issuer of written notice from the Registrar of Banks of the occurrence of a Non-Viability Trigger Event
32	If write-down, full or partial	Fully or Partially - The Principal Amount and all accrued unpaid interest owing in respect of the Notes of this Tranche shall be written-off permanently, in full or in part on a pro rata basis (in the case of a write off in part) in accordance with the Capital Regulations and to the satisfaction of the Registrar of Banks
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Africa Group Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAG000123100
3	Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended). The subordinated callable notes are listed on the Bond Exchange of South Africa
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£101m
9	Nominal amount of instrument	ZAR 1,693m; £101m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	04/02/2015
12	Perpetual or dated	Dated
13	Original maturity date	05/02/2025
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	05/02/2020, tax and regulatory contingent events call, redemption amount equal to Principal Amount issued
16	Subsequent call dates, if applicable	Quarterly after the first optional call date until maturity
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Three month JIBAR + 3.50%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	At SARBs discretion in accordance with Condition 11.12 of the Terms and Conditions and Regulation 38(14)(a)(i) of the Tier 2 Capital Regulations, upon the receipt by the Issuer of written notice from the Registrar of Banks of the occurrence of a Non-Viability Trigger Event
32	If write-down, full or partial	Fully or Partially - The Principal Amount and all accrued unpaid interest owing in respect of the Notes of this Tranche shall be written-off permanently, in full or in part on a pro rata basis (in the case of a write off in part) in accordance with the Capital Regulations and to the satisfaction of the Registrar of Banks
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Africa Group Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAG000123118
3	Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended). The subordinated callable notes are listed on the Bond Exchange of South Africa
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£48m
9	Nominal amount of instrument	ZAR 807m; £48m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	04/02/2015
12	Perpetual or dated	Dated
13	Original maturity date	05/02/2025
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	05/02/2020, tax and regulatory contingent events call, redemption amount equal to Principal Amount issued
16	Subsequent call dates, if applicable	Semiannually after the first optional call date until maturity
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	10.050%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	At SARBs discretion in accordance with Condition 11.12 of the Terms and Conditions and Regulation 38(14)(a)(i) of the Tier 2 Capital Regulations, upon the receipt by the Issuer of written notice from the Registrar of Banks of the occurrence of a Non-Viability Trigger Event
32	If write-down, full or partial	Fully or Partially - The Principal Amount and all accrued unpaid interest owing in respect of the Notes of this Tranche shall be written-off permanently, in full or in part on a pro rata basis (in the case of a write off in part) in accordance with the Capital Regulations and to the satisfaction of the Registrar of Banks
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Africa Group Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAG000129966
3	Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended). The subordinated callable notes are listed on the Bond Exchange of South Africa
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£17m
9	Nominal amount of instrument	ZAR 288m; £17m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	28/09/2015
12	Perpetual or dated	Dated
13	Original maturity date	29/09/2025
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29/09/2020, tax and regulatory contingent events call, redemption amount equal to Principal Amount issued
16	Subsequent call dates, if applicable	Semiannually after the first optional call date until maturity
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	11.400%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	At SARBs discretion in accordance with Condition 11.12 of the Terms and Conditions and Regulation 38(14)(a)(i) of the Tier 2 Capital Regulations, upon the receipt by the Issuer of written notice from the Registrar of Banks of the occurrence of a Non-Viability Trigger Event
32	If write-down, full or partial	Fully or Partially - The Principal Amount and all accrued unpaid interest owing in respect of the Notes of this Tranche shall be written-off permanently, in full or in part on a pro rata basis (in the case of a write off in part) in accordance with the Capital Regulations and to the satisfaction of the Registrar of Banks
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Africa Group Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAG000135997
3	Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended). The subordinated callable notes are listed on the Bond Exchange of South Africa
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£2m
9	Nominal amount of instrument	ZAR 31m; £2m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	04/05/2016
12	Perpetual or dated	Dated
13	Original maturity date	05/05/2026
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	05/05/2021, tax and regulatory contingent events call, redemption amount equal to Principal Amount issued
16	Subsequent call dates, if applicable	Quarterly after the first optional call date until maturity
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Three month JIBAR + 4.00%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	At SARBs discretion in accordance with Condition 11.12 of the Terms and Conditions and Regulation 38(14)(a)(i) of the Tier 2 Capital Regulations, upon the receipt by the Issuer of written notice from the Registrar of Banks of the occurrence of a Non-Viability Trigger Event
32	If write-down, full or partial	Fully or Partially - The Principal Amount and all accrued unpaid interest owing in respect of the Notes of this Tranche shall be written-off permanently, in full or in part on a pro rata basis (in the case of a write off in part) in accordance with the Capital Regulations and to the satisfaction of the Registrar of Banks
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Africa Group Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAG000136003
3	Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended). The subordinated callable notes are listed on the Bond Exchange of South Africa
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£12m
9	Nominal amount of instrument	ZAR 200m; £12m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	04/05/2016
12	Perpetual or dated	Dated
13	Original maturity date	05/05/2026
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	05/05/2021, tax and regulatory contingent events call, redemption amount equal to Principal Amount issued
16	Subsequent call dates, if applicable	Semiannually after the first optional call date until maturity
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	12.430%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	At SARBs discretion in accordance with Condition 11.12 of the Terms and Conditions and Regulation 38(14)(a)(i) of the Tier 2 Capital Regulations, upon the receipt by the Issuer of written notice from the Registrar of Banks of the occurrence of a Non-Viability Trigger Event
32	If write-down, full or partial	Fully or Partially - The Principal Amount and all accrued unpaid interest owing in respect of the Notes of this Tranche shall be written-off permanently, in full or in part on a pro rata basis (in the case of a write off in part) in accordance with the Capital Regulations and to the satisfaction of the Registrar of Banks
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Africa Group Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAG000129354
3	Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended). The subordinated callable notes are listed on the Bond Exchange of South Africa
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£30m
9	Nominal amount of instrument	ZAR 508m; £30m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	03/09/2015
12	Perpetual or dated	Dated
13	Original maturity date	04/09/2025
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	04/09/2020, tax and regulatory contingent events call, redemption amount equal to Principal Amount issued
16	Subsequent call dates, if applicable	Semiannually after the first optional call date until maturity
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	11.365%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	At SARBs discretion in accordance with Condition 11.12 of the Terms and Conditions and Regulation 38(14)(a)(i) of the Tier 2 Capital Regulations, upon the receipt by the Issuer of written notice from the Registrar of Banks of the occurrence of a Non-Viability Trigger Event
32	If write-down, full or partial	Fully or Partially - The Principal Amount and all accrued unpaid interest owing in respect of the Notes of this Tranche shall be written-off permanently, in full or in part on a pro rata basis (in the case of a write off in part) in accordance with the Capital Regulations and to the satisfaction of the Registrar of Banks
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Africa Group Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAG000129362
3	Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended). The subordinated callable notes are listed on the Bond Exchange of South Africa
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£26m
9	Nominal amount of instrument	ZAR 437m; £26m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	03/09/2015
12	Perpetual or dated	Dated
13	Original maturity date	04/09/2025
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	04/09/2020, tax and regulatory contingent events call, redemption amount equal to Principal Amount issued
16	Subsequent call dates, if applicable	Quarterly after the first optional call date until maturity
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Three month JIBAR + 3.50%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	At SARBs discretion in accordance with Condition 11.12 of the Terms and Conditions and Regulation 38(14)(a)(i) of the Tier 2 Capital Regulations, upon the receipt by the Issuer of written notice from the Registrar of Banks of the occurrence of a Non-Viability Trigger Event
32	If write-down, full or partial	Fully or Partially - The Principal Amount and all accrued unpaid interest owing in respect of the Notes of this Tranche shall be written-off permanently, in full or in part on a pro rata basis (in the case of a write off in part) in accordance with the Capital Regulations and to the satisfaction of the Registrar of Banks
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Africa Group Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAG000129388
3	Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended). The subordinated callable notes are listed on the Bond Exchange of South Africa
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£44m
9	Nominal amount of instrument	ZAR 737m; £44m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	03/09/2015
12	Perpetual or dated	Dated
13	Original maturity date	03/09/2027
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	03/09/2022, tax and regulatory contingent events call, redemption amount equal to Principal Amount issued
16	Subsequent call dates, if applicable	Semiannually after the first optional call date until maturity
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	11.810%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	At SARBs discretion in accordance with Condition 11.12 of the Terms and Conditions and Regulation 38(14)(a)(i) of the Tier 2 Capital Regulations, upon the receipt by the Issuer of written notice from the Registrar of Banks of the occurrence of a Non-Viability Trigger Event
32	If write-down, full or partial	Fully or Partially - The Principal Amount and all accrued unpaid interest owing in respect of the Notes of this Tranche shall be written-off permanently, in full or in part on a pro rata basis (in the case of a write off in part) in accordance with the Capital Regulations and to the satisfaction of the Registrar of Banks
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Africa Group Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ZAG000129396
3	Governing law(s) of the instrument	Section 1 of the Banks Act, 1990 (Act no 94. of 1990) (As amended). The subordinated callable notes are listed on the Bond Exchange of South Africa
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£2m
9	Nominal amount of instrument	ZAR 30m; £2m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	03/09/2015
12	Perpetual or dated	Dated
13	Original maturity date	03/09/2027
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	03/09/2022, tax and regulatory contingent events call, redemption amount equal to Principal Amount issued
16	Subsequent call dates, if applicable	Quarterly after the first optional call date until maturity
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Three month JIBAR + 3.60%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	At SARBs discretion in accordance with Condition 11.12 of the Terms and Conditions and Regulation 38(14)(a)(i) of the Tier 2 Capital Regulations, upon the receipt by the Issuer of written notice from the Registrar of Banks of the occurrence of a Non-Viability Trigger Event
32	If write-down, full or partial	Fully or Partially - The Principal Amount and all accrued unpaid interest owing in respect of the Notes of this Tranche shall be written-off permanently, in full or in part on a pro rata basis (in the case of a write off in part) in accordance with the Capital Regulations and to the satisfaction of the Registrar of Banks
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0000779529
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£93m
9	Nominal amount of instrument	USD 167m; £136m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	02/07/1985
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Any Interest Payment Date at 100%. Also tax event call
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Six month US dollar Libor plus 0.25%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior Subordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Capital instruments main features template

1	Issuer	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0000777705
3	Governing law(s) of the instrument	English
	Regulatory treatment	
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£179m
9	Nominal amount of instrument	USD 295m; £240m
9a	Issue price	100.000%
9b	Redemption price	100.000%
10	Accounting classification	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	14/02/1986
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Any Interest Payment Date at 100%. Also tax event call
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Six month US dollar Libor plus 0.25%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior Subordinated Debt
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A