

Barclays PLC
Pillar 3 Terms and Conditions of Capital Resources
31 December 2018

[Introductory notes](#)

This worksheet complements the Barclays PLC Pillar 3 Report 2018, available from home.barclays/annualreport. It contains detailed information on the terms and conditions of capital resources in accordance with Article 437 (1)(b) of the CRR and the associated implementing technical standards. The full prospectus associated with each instrument can be found at the following sites barclays.com/prospectuses-and-documentation/capital-securities-documentation.html and home.barclays/about-barclays/barclays-corporate-governance/our-framework-code-and-rules.html.

The Capital Requirements Regulation and Capital Requirements Directive implemented Basel 3 within the EU (collectively known as CRD IV) on 1 January 2014. The rules are supplemented by Regulatory Technical Standards and the PRA's rulebook, including the implementation of transitional rules. However, rules and guidance are subject to change as certain aspects of CRD IV are dependent on final technical standards and clarifications to be issued by the EBA and adopted by the European Commission and the PRA. Assumptions on the regulatory treatment under the CRR reflect Barclays' interpretation of the current rules.

[Forward-looking statements](#)

This document contains certain forward-looking statements within the meaning of Section 21E of the US Securities Exchange Act of 1934, as amended, and Section 27A of the US Securities Act of 1933, as amended, with respect to the Barclays Group. Barclays cautions readers that no forward-looking statement is a guarantee of future performance and that actual results or other financial condition or performance measures could differ materially from those contained in the forward-looking statements. These forward-looking statements can be identified by the fact that they do not relate only to historical or current facts. Forward-looking statements sometimes use words such as 'may', 'will', 'seek', 'continue', 'aim', 'anticipate', 'target', 'projected', 'expect', 'estimate', 'intend', 'plan', 'goal', 'believe', 'achieve' or other words of similar meaning. Examples of forward-looking statements include, among others, statements or guidance regarding or relating to the Barclays Group's future financial position, income growth, assets, impairment charges, provisions, business strategy, capital, leverage and other regulatory ratios, payment of dividends (including dividend payout ratios and expected payment strategies), projected levels of growth in the banking and financial markets, projected costs or savings, any commitments and targets, estimates of capital expenditures, plans and objectives for future operations, projected employee numbers, IFRS 9 impacts and other statements that are not historical fact. By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances. These may be affected by changes in legislation, the development of standards and interpretations under International Financial Reporting Standards including the continuing impact of IFRS 9 implementation, evolving practices with regard to the interpretation and application of accounting and regulatory standards, the outcome of current and future legal proceedings and regulatory investigations, future levels of conduct provisions, the policies and actions of governmental and regulatory authorities, geopolitical risks and the impact of competition. In addition, factors including (but not limited to) the following may have an effect: capital, leverage and other regulatory rules applicable to past, current and future periods; UK, US, Eurozone and global macroeconomic and business conditions; the effects of any volatility in credit markets; market related risks such as changes in interest rates and foreign exchange rates; effects of changes in valuation of credit market exposures; changes in valuation of issued securities; volatility in capital markets; changes in credit ratings of any entities within the Barclays Group or any securities issued by such entities; the potential for one or more countries exiting the Eurozone; instability as a result of the exit by the United Kingdom from the European Union and the disruption that may subsequently result in the UK and globally; and the success of future acquisitions, disposals and other strategic transactions. A number of these influences and factors are beyond the Barclays Group's control. As a result, the Barclays Group's actual future results, dividend payments, and capital and leverage ratios may differ materially from the plans, goals, expectations and guidance set forth in the Barclays Group's forward-looking statements. Additional risks and factors which may impact the Barclays Group's future financial condition and performance are identified in our filings with the SEC (including, without limitation, our Annual Report on Form 20-F for the fiscal year ended 31 December 2018), which are available on the SEC's website at www.sec.gov. Subject to our obligations under the applicable laws and regulations of the United Kingdom and the United States in relation to disclosure and ongoing information, we undertake no obligation to update publicly or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0031348658	XS1068561098	US06738EAB11	XS1068574828	XS1002801758	XS1481041587	XS1274156097	XS1571333811
3 Governing law(s) of the instrument	United Kingdom	New York, except subordination provisions and waiver of set-off provisions which are governed by English law	New York, except subordination provisions and waiver of set-off provisions which are governed by English law	New York, except subordination provisions and waiver of set-off provisions which are governed by English law	New York, except subordination provisions and waiver of set-off provisions which are governed by English law	English	English	English
Regulatory treatment								
4 Transitional CRR rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 Post-transitional CRR rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Ordinary Share Capital	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£4,283m	£695m	£711m	£856m	£830m	£1,131m	£995m	£1,245m
9 Nominal amount of instrument	£0.25 per ordinary share	£698m	USD 1211m; £714m	EUR 1077m; £860m	EUR 1000m; £828m	USD 1500m; £1143m	£1000m	£1250m
9a Issue price	The original authorised share capital at 20 July 1896 was £6,000,000 divided into 300,000 shares of £20 each. On 23 July 1896 250,000 ordinary shares of £20 each were issued, having £8 per share paid up. However, there have been many restructurings since then and the shares have been issued at other prices over time	100.000%	100.000%	100.000%	100.000%	99.996%	99.990%	99.998%
9b Redemption price	N/A	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	20/07/1896	17/06/2014	17/06/2014	17/06/2014	10/12/2013	31/08/2016	11/08/2015	07/03/2017
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	N/A	Optional call on 15/09/2019 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2019 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2019 at 100%. Also tax and regulatory event calls	Optional call on 15/12/2020 at 100%. Also tax and regulatory event calls	Optional call on 15/03/2022 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2022 at 100%. Also tax and regulatory event calls	Optional call on 15/03/2023 at 100%. Also tax and regulatory event calls
16 Subsequent call dates, if applicable	N/A	Optional call on 15/09/2024 and each fifth anniversary date thereafter	Optional call on 15/09/2024 and each fifth anniversary date thereafter	Optional call on 15/09/2024 and each fifth anniversary date thereafter	Optional call on 15/12/2025 and each fifth anniversary date thereafter	Optional call on 15/03/2027 and each fifth anniversary date thereafter	Optional call on 15/09/2027 and each fifth anniversary date thereafter	Optional call on 15/03/2028 and each fifth anniversary date thereafter
Coupons / dividends								
17 Fixed or floating dividend/coupon	N/A	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	N/A	7.0% to 15/09/2019. Resets on 15/09/2019 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 5.084%	6.625% to 15/09/2019. Resets on 15/09/2019 and on every fifth anniversary date thereafter to five year US dollar LIBOR swap rate plus 5.022%	6.50% to 15/09/2019. Resets on 15/09/2019 and on every fifth anniversary date thereafter to five year EURIBOR swap rate plus 5.875%	8.0% to 15/12/2020. Resets on 15/12/2020 and on every fifth anniversary date thereafter to five year EURIBOR swap rate plus 6.75%	7.875% to 15/03/2022. Resets on 15/03/2022 and on every fifth anniversary date thereafter to five year USD Mid-Market swap rate plus 6.772%	7.875% to 15/09/2022. Resets on 15/09/2022 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 6.099%	7.250% to 15/03/2023. Resets on 15/03/2023 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 6.462%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No
22 Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
23 Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	N/A	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)
25 If convertible, fully or partially	N/A	Fully	Fully	Fully	Fully	Fully	Fully	Fully
26 If convertible, conversion rate	N/A	£1.65 per conversion share	USD 2.77 per conversion share	EUR 2.02 per conversion share	EUR 1.99 per conversion share	USD 1.99 per conversion share	£1.65 per conversion share	£1.65 per conversion share
27 If convertible, mandatory or optional conversion	N/A	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	N/A	Common Equity Tier 1 - Ordinary shares	Common Equity Tier 1 - Ordinary shares	Common Equity Tier 1 - Ordinary shares	Common Equity Tier 1 - Ordinary shares	Common Equity Tier 1 - Ordinary shares	Common Equity Tier 1 - Ordinary shares	Common Equity Tier 1 - Ordinary shares
29 If convertible, specify issuer of instrument it converts into	N/A	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
30 Write-down features	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Deeply Subordinated Contingent Convertible Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays PLC US06738EBA29	Barclays PLC XS1658012023	Barclays Bank PLC XS0214398199	Barclays Bank PLC US06738C8284	Barclays Bank PLC XS015052388	Barclays Bank PLC XS0155141830 / US06738CAG42	Barclays Bank PLC XS0305103482	Barclays Bank PLC XS0397801357
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)								
3 Governing law(s) of the instrument	New York, except subordination provisions and waiver of set-off provisions which are governed by English law	English	English	Prefs - English / ADRs - New York	English	English	English	English
Regulatory treatment								
4 Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 Post-transitional CRR rules	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2	Ineligible	Ineligible
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Preference Shares	Preference Shares	Perpetual Deeply Subordinated Debt	Perpetual Deeply Subordinated Debt	Perpetual Deeply Subordinated Debt	Perpetual Deeply Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£1,925m	£1,244m	£211m	£318m	£16m	£199m	Nil	Nil
9 Nominal amount of instrument	USD 2500m; £1932m	£1250m	EUR 319m; £223m	USD 581m; £320m	£13m	USD 179m; £140m	£33m	£3000m
9a Issue price	100.000%	100.000%	99.118%	100.000%	99.866%	100.000%	100.000%	100.000%
9b Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity (Solo)/Non-controlling interest (Consolidated)	Shareholders' equity (Solo)/Non-controlling interest (Consolidated)	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	14/08/2018	10/08/2017	15/03/2005	08/06/2005	04/07/2002	25/09/2002	12/06/2007	27/11/2008
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call on 15/09/2023 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2024 at 100%. Also tax and regulatory event calls	15/03/2020 at 100%	15/12/2034 at 100%	15/06/2032 at 100%. Can be exchanged, varied or redeemed for tax or regulatory reasons	15/06/2032 at 100%. Can be exchanged, varied or redeemed for tax or regulatory reasons	15/12/2019 at 100%. Also tax and regulatory event calls	15/06/2019 at 100%. Also tax event call and regulatory event call or substitution
16 Subsequent call dates, if applicable	Optional call on 15/09/2028 and each fifth anniversary date thereafter	Optional call on 15/09/2029 and each fifth anniversary date thereafter	Any Dividend Payment Date	Any Dividend Payment Date	Any Interest Payment Date	Any Interest Payment Date	Any Interest Payment Date	Any Interest Payment Date
Coupons / dividends								
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	7.750% to 15/09/2023. Resets on 15/09/2023 and on every fifth anniversary date thereafter to five year USD Mid-Market swap rate plus 4.842%	5.875% to 15/09/2024. Resets on 15/09/2024 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 4.910%	4.75% to 15/03/2020, thereafter three month EURIBOR plus 0.71%	6.278% to 15/12/2034, thereafter three month US dollar LIBOR plus 1.55%	6% to 15/06/2032, thereafter six month Sterling LIBOR plus 0.89%	6.86% to 15/06/2032, thereafter six month US dollar LIBOR plus 1.73%	6.3688% to 15/12/2019, thereafter three month Sterling LIBOR plus 1.70%	14% to 15/06/2019, thereafter three month Sterling LIBOR plus 13.4%
19 Existence of a dividend stopper	No	No	Yes	Yes	Yes	Yes	Yes	Yes
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Partially discretionary	Partially discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No	No	Yes	Yes
22 Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	ACSM	ACSM	ACSM	ACSM
23 Convertible or non-convertible	Convertible	Convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	Fully	Fully	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	USD 2.14 per conversion share	£1.65 per conversion share	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	Common Equity Tier 1 - Ordinary shares	Common Equity Tier 1 - Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	Barclays PLC	Barclays PLC	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Debt	Dated Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt
36 Non-compliant transitioned features	No	No	Yes	Yes	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	N/A	N/A	No CET1 Ratio trigger event	No CET1 Ratio trigger event	No CET1 Ratio trigger event	No CET1 Ratio trigger event	No CET1 Ratio trigger event	No CET1 Ratio trigger event

Capital instruments main features template

1 Issuer	Barclays Bank PLC XS0248675364	Barclays Bank PLC XS0118932366	Barclays Bank PLC XS0145875513	Barclays Bank PLC GB0000784164	Barclays Bank PLC XS0015014615	Barclays Bank PLC XS0071252919	Barclays Bank PLC XS0046132014 / GB0000870369	Barclays Bank PLC JPY 8bn 5.03% RDCUSL
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)								
3 Governing law(s) of the instrument	English	English	English	English	English	English	English	English
Regulatory treatment								
4 Transitional CRR rules	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Tier 2	Ineligible	Ineligible	Tier 2	Ineligible
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Junior Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil	Nil	Nil	£29m	Nil	Nil	£43m	Nil
9 Nominal amount of instrument	£35m	£158m	£34m	USD 132m; £103m	£21m	£75m	£40m	JPY 8000m; £57m
9a Issue price	100.000%	GBP275m @ 99.593%; GBP250m @ 104.218%	GBP400m @ 98.659%; GBP150m @ 108.617%	100.000%	100.000%	99.394%	100.458%	100.000%
9b Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100% after 10/10/2023, or the higher of 100% or a price arrived at by reference to the gross redemption yield of a benchmark gilt on or before 10/10/2023	100.000%
10 Accounting classification	Liability - amortised cost	Liability - amortised cost (solo)/Non-controlling interest (Consolidated)	Liability - amortised cost (solo)/Non-controlling interest (Consolidated)	Liability - amortised cost	Liability - amortised cost (solo)/Non-controlling interest (Consolidated)	Liability - amortised cost (solo)/Non-controlling interest (Consolidated)	Liability - amortised cost (solo)/Non-controlling interest (Consolidated)	Liability - amortised cost (solo)/Non-controlling interest (Consolidated)
11 Original date of issuance	31/03/2006	24/10/2000	19/04/2002	01/11/1984	16/10/1989	27/11/1996	11/10/1993	27/02/1998
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	15/12/2036 at 100%. Also tax and regulatory event calls	24/10/2020 at 100%. Also tax event call at 100%	19/04/2027 at 100%. Also tax event call at 100%	Any Interest Payment Date at 100%. Also tax event call	Any Interest Payment Date at 100%. Also tax event call	27/11/2021 at 100%. Also tax event call at 100%	Any time. Also tax event call at 100%	28/04/2028 at 100%. Also tax event call at 100%
16 Subsequent call dates, if applicable	Any Interest Payment Date	Every 5 years thereafter	Every 5 years thereafter	N/A	N/A	Every 5 years thereafter	N/A	Every 5 years thereafter
Coupons / dividends								
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Floating	Floating	Fixed	Fixed	Fixed to floating
18 Coupon rate and any related index	5.3304% to 15/12/2036, thereafter three month Sterling LIBOR plus 1.985%	7.125% to 24/10/2020, thereafter reset every five years by reference to the gross redemption yield of a benchmark gilt plus 3.15%	6.125% to 19/04/2027, thereafter reset every five years by reference to the gross redemption yield of a benchmark gilt plus 2.07%	Six month US dollar LIBOR plus 0.25%	Three month Sterling LIBOR plus 1%	9.25% to 27/11/2021, thereafter reset every five years by reference to the gross redemption yield of a benchmark gilt plus 2.25%	9.000%	5.03% to 28/04/2028 on US dollars 62,992,000. Thereafter six month JPY LIBOR plus 1.32% on JPY 8 billion
19 Existence of a dividend stopper	Yes	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	Yes	Yes	Yes	No	Yes	Yes	No	Yes
22 Noncumulative or cumulative	ACSM	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Subordinated Debt	Junior Subordinated Debt	Junior Subordinated Debt	Dated Subordinated Debt and Dated Subordinated Contingent Capital Debt	Junior Subordinated Debt	Junior Subordinated Debt	Junior Subordinated Debt	Junior Subordinated Debt
36 Non-compliant transitioned features	Yes	Yes	Yes	No	Yes	Yes	No	Yes
37 If yes, specify non-compliant features	No CET1 Ratio trigger event	Instrument contains an incentive to redeem	Instrument contains an incentive to redeem	N/A	Instrument had an incentive to redeem in the past	Instrument contains an incentive to redeem	N/A	Instrument contains an incentive to redeem

Capital instruments main features template

1 Issuer	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JPY 12bn 5.00% RDCUSL	GB0000779529	GB0000777705	XS1319647068	XS1678970291	US06738EAC93	XS1722863054	US06738EAP07
3 Governing law(s) of the instrument	English	English	English	English	English	New York except subordination and waiver of set-off provisions which are English law	English	New York except subordination and waiver of set-off provisions which are English law
Regulatory treatment								
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Ineligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil	£95m	£199m	£1,126m	£1,346m	£973m	£115m	£1,494m
9 Nominal amount of instrument	JPY 12000m; £85m	USD 167m; £131m	USD 295m; £231m	EUR 1250m; £1120m	EUR 1500m; £1344m	USD 1250m; £978m	SGD 200m; £115m	USD 2050m; £1604m
9a Issue price	100.000%	100.000%	100.000%	99.497%	99.437%	99.848%	100.000%	USD 1250m @ 99.992%; USD 800m @ 102.789%
9b Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
10 Accounting classification	Liability - amortised cost (solo)/Non-controlling interest (Consolidated)	Liability - amortised cost (solo)/Non-controlling interest (Consolidated)	Liability - amortised cost (solo)/Non-controlling interest (Consolidated)	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	29/05/1998	02/07/1985	14/02/1986	11/11/2015	07/09/2017	11/09/2014	23/11/2017	12/05/2016
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	No maturity	No maturity	No maturity	11/11/2025	07/02/2028	11/09/2024	23/05/2030	12/05/2026
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	30/10/2028 at 100%. Also tax event call at 100%	Any Interest Payment Date at 100%. Also tax event call	Any Interest Payment Date at 100%. Also tax event call	11/11/2020 at 100% plus tax and regulatory event calls	07/02/2023 at 100% plus tax and regulatory event calls at 100%	Tax and regulatory event calls	23/05/2025 at 100% plus tax and regulatory event calls at 100%	Tax and regulatory event calls
16 Subsequent call dates, if applicable	Every 5 years thereafter	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Coupons / dividends								
17 Fixed or floating dividend/coupon	Fixed to floating	Floating	Floating	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.00% to 30/10/2028 on US dollars 90,293,454. Thereafter six month JPY LIBOR plus 1.32% on JPY 12 billion	Six month US dollar LIBOR plus 0.25%	Six month US dollar LIBOR plus 0.25%	2.625% to 11/11/2020. Thereafter five year EURIBOR mid swap rate plus 2.45%	2.000% to 07/02/2023. Thereafter five year EURIBOR mid swap rate plus 1.900%	4.375%	3.750% to 23/05/2025. Thereafter five year SGD SOR mid swap rate plus 1.589%	5.200%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Partially discretionary	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	Yes	No	No	No	No	No	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior Subordinated Debt	Junior Subordinated Debt	Junior Subordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	Yes	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	Instrument contains an incentive to redeem	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06738EAW57	XS0102643169	US06739GBP37	XS0525912449	XS0068009637	XS0126504421	XS0429325748	XS0432830734 / US06739FFU03
3 Governing law(s) of the instrument	New York except subordination and waiver of set-off provisions which are English law	English	New York except subordination provisions which are English law (no contractual acknowledgement of UK bail-in)	English	English	English	English	English
Regulatory treatment								
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£1,512m	£7m	£309m	£569m	£129m	£40m	£990m	£557m
9 Nominal amount of instrument	USD 2000m; £1565m	EUR 50m; £45m	USD 1094m; £856m	EUR 1500m; £1344m	£200m	EUR 100m; £90m	£1961m	USD 1521m; £1190m
9a Issue price	100.000%	99.840%	99.930%	99.875%	99.542%	100.500%	99.248%	100.000%
9b Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	09/05/2017	30/09/1999	14/10/2010	14/07/2010	07/08/1996	22/03/2001	21/05/2009	12/06/2009
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	09/05/2028	15/10/2019	14/10/2020	14/01/2021	07/08/2021	22/03/2021	21/05/2021	12/06/2021
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	07/05/2027 at 100% plus tax and regulatory event calls at 100%	Tax event only at 100%	Tax event only at 100%	Tax event only at 100%	Tax event call at 100%	Tax event only at 100%	Tax event only at 100%	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Coupons / dividends								
17 Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed	Floating	Fixed	Fixed
18 Coupon rate and any related index	4.836%	Six month EURIBOR plus 0.50%	5.140%	6.000%	9.500%	Three month EURIBOR plus 0.47%	10.000%	10.179%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsecured and Unsubordinated Debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC XS0144176996	Barclays Bank PLC XS0611398008	Barclays Bank PLC US06740L8C27	Barclays Bank PLC XS0183122398	Barclays Bank PLC XS0134886067	Barclays Bank PLC JPY 15bn 5.40% RD CSL 2027	Barclays Bank PLC XS0102307724	Barclays Bank PLC XS0122679243
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)								
3 Governing law(s) of the instrument	English	English	New York except subordination provisions which are English law (no contractual acknowledgement of UK bail-in)	English	English	English	English	English
Regulatory treatment								
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Contingent Capital Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£28m	£640m	£1,754m	£45m	£347m	£105m	£60m	£61m
9 Nominal amount of instrument	EUR 50m; £45m	EUR 1000m; £896m	USD 3000m; £2348m	EUR 50m; £45m	£274m	JPY 15000m; £107m	£50m	EUR 68m; £61m
9a Issue price	100.000%	99.232%	100.000%	99.334%	GBP 350m @ 99.726%; GBP 150m @ 104.44%; GBP 100m @ 103.183%	100.000%	99.688%	100.000%
9b Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	01/03/2002	30/03/2011	21/11/2012	23/12/2003	14/09/2001	29/08/1997	23/09/1999	05/01/2001
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	01/03/2022	30/03/2022	21/11/2022	27/12/2023	14/09/2026	31/08/2027	23/09/2032	28/12/2040
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Tax event only at 100%	Tax event only at 100%	Tax and regulatory event calls	Tax event only at 100%	Tax event only at 100%	Tax event call at 100%	Tax event only at 100%	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Coupons / dividends								
17 Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Floating	Fixed	Fixed	Fixed	Floating
18 Coupon rate and any related index	Six month EURIBOR plus 0.40%	6.625%	7.625%	Three month EURIBOR plus 0.35%	5.750%	5.40% on US dollars 130,867,222.22	6.330%	Three month EURIBOR plus 0.39%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	Yes	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	Barclays PLC consolidated CRD IV Common Equity Tier 1 (CET1) ratio (FSA October 2012 transitional statement) falls below 7%	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	Full	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	Permanent	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	G5GSEF7VP5I7OUK5573	N/A	N/A	N/A	N/A	N/A	N/A	N/A
3 Governing law(s) of the instrument	United Kingdom	English	English	English	English	English	English	English
Regulatory treatment								
4 Transitional CRR rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 Post-transitional CRR rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo-Consolidated	Solo-Consolidated	Solo-Consolidated	Solo-Consolidated	Solo-Consolidated	Solo-Consolidated	Solo-Consolidated	Solo-Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Ordinary Share Capital	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£2,343m	£715m	£860m	£836m	£1,136m	£1,000m	£500m	£1,925m
9 Nominal amount of instrument	£1.00 per ordinary share	USD 1211m; £714m	EUR 1077m; £860m	EUR 1000m; £828m	USD 1500m; £1143m	£1000m	£500m	USD 2500m; £1932m
9a Issue price	The Company has been through numerous share capital restructurings, as at 5 November 1971 when it became a wholly owned subsidiary of Barclays Bank Limited (now called Barclays PLC) the issued share capital was £40m of £1 ordinary shares fully paid up. Since then, there have been many restructurings and the shares have been issued at other prices over time	100.000%	100.000%	100.000%	99.996%	99.990%	99.998%	100.000%
9b Redemption price	N/A	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	05/11/1971	18/06/2014	18/06/2014	10/12/2013	31/08/2016	11/08/2015	07/03/2017	14/08/2018
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	N/A	Optional call on 15/09/2019 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2019 at 100%. Also tax and regulatory event calls	Optional call on 15/12/2020 at 100%. Also tax and regulatory event calls	Optional call on 15/03/2022 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2022 at 100%. Also tax and regulatory event calls	Optional call on 15/03/2023 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2023 at 100%. Also tax and regulatory event calls
16 Subsequent call dates, if applicable	N/A	Optional call on 15/09/2024 and each fifth anniversary date thereafter	Optional call on 15/09/2024 and each fifth anniversary date thereafter	Optional call on 15/12/2025 and each fifth anniversary date thereafter	Optional call on 15/03/2027 and each fifth anniversary date thereafter	Optional call on 15/09/2027 and each fifth anniversary date thereafter	Optional call on 15/03/2028 and each fifth anniversary date thereafter	Optional call on 15/09/2028 and each fifth anniversary date thereafter
Coupons / dividends								
17 Fixed or floating dividend/coupon	N/A	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	N/A	6.625% to 15/09/2019. Resets on 15/09/2019 and on every fifth anniversary date thereafter to five year US dollar LIBOR swap rate plus 5.022%	6.50% to 15/09/2019. Resets on 15/09/2019 and on every fifth anniversary date thereafter to five year EURIBOR swap rate plus 5.875%	8.0% to 15/12/2020. Resets on 15/12/2020 and on every fifth anniversary date thereafter to five year EURIBOR swap rate plus 6.75%	7.875% to 15/03/2022. Resets on 15/03/2022 and on every fifth anniversary date thereafter to five year USD Mid-Market swap rate plus 6.772%	7.875% to 15/09/2022. Resets on 15/09/2022 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 6.099%	7.250% to 15/03/2023. Resets on 15/03/2023 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 6.462%	7.750% to 15/09/2023. Resets on 15/09/2023 and on every fifth anniversary date thereafter to five year USD Mid-Market swap rate plus 4.842%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No
22 Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
23 Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	N/A	BBPLC Solo-Consolidated CET1 Ratio falls below 6% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements)	BBPLC Solo-Consolidated CET1 Ratio falls below 6% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements)	BBPLC Solo-Consolidated CET1 Ratio falls below 6% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements)	BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements)	BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements)	BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements)	BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements)
25 If convertible, fully or partially	N/A	Fully	Fully	Fully	Fully	Fully	Fully	Fully
26 If convertible, conversion rate	N/A	USD 19.39 per conversion share	EUR 14.14 per conversion share	EUR 13.69 per conversion share	USD 14.37 per conversion share	£11.82 per conversion share	£11.95 per conversion share	USD 8.01 per conversion share
27 If convertible, mandatory or optional conversion	N/A	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	N/A	Common Equity Tier 1 - Ordinary shares	Common Equity Tier 1 - Ordinary shares	Common Equity Tier 1 - Ordinary shares	Common Equity Tier 1 - Ordinary shares	Common Equity Tier 1 - Ordinary shares	Common Equity Tier 1 - Ordinary shares	Common Equity Tier 1 - Ordinary shares
29 If convertible, specify issuer of instrument it converts into	N/A	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC
30 Write-down features	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preference Shares / Perpetual Deeply Subordinated Contingent Convertible Debt / Perpetual Deeply Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A	N/A	N/A	N/A	N/A
3 Governing law(s) of the instrument	English	English	English	English	English
Regulatory treatment					
4 Transitional CRR rules	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo-Consolidated	Solo-Consolidated	Solo-Consolidated	Solo-Consolidated	Solo-Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Contingent Convertible Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£623m	£1,342m	£115m	£994m	£905m
9 Nominal amount of instrument	£625m	EUR 1500m; £1344m	SGD 200m; £115m	USD 1367m; £1070m	USD 1200m; £939m
9a Issue price	100.000%	99.437%	100.000%	USD 833.3m @ 99.992%; USD 533.3m @ 102.789%	100.000%
9b Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
10 Accounting classification	Shareholders' equity	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	10/08/2017	07/09/2017	23/11/2017	12/05/2016	09/05/2017
12 Perpetual or dated	Perpetual	Dated	Dated	Dated	Dated
13 Original maturity date	No maturity	07/02/2028	23/05/2030	12/05/2026	09/05/2028
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call on 15/09/2024 at 100%. Also tax and regulatory event calls	07/02/2023 at 100% plus tax and regulatory event calls at 100%	23/05/2025 at 100% plus tax and regulatory event calls at 100%	Tax and regulatory event calls	07/05/2027 at 100% plus tax and regulatory event calls at 100%
16 Subsequent call dates, if applicable	Optional call on 15/09/2029 and each fifth anniversary date thereafter	N/A	N/A	N/A	N/A
Coupons / dividends					
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.875% to 15/9/2024. Resets on 15/09/2024 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 4.910%	2.000% to 07/02/2023. Thereafter five year EURIBOR mid swap rate plus 1.900%	3.750% to 23/05/2025. Thereafter five year SGD SOR mid swap rate plus 1.589%	5.200%	4.836%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Noncumulative or cumulative	Noncumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements)	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	Fully	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	£12.00 per conversion share	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	Mandatory	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	Common Equity Tier 1 - Ordinary shares	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	Barclays Bank PLC	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Subordinated Debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	213800UUGANOMFJ9X769	N/A	N/A	N/A	N/A	N/A	N/A	N/A
3 Governing law(s) of the instrument	United Kingdom	English	English	English	English	English	English	English
Regulatory treatment								
4 Transitional CRR rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo
7 Instrument type (types to be specified by each jurisdiction)	Ordinary Share Capital	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£5m	£698m	£750m	£625m	£1,125m	£971m	£496m	£603m
9 Nominal amount of instrument	£0.01 per ordinary share	£698m	£750m	£625m	EUR 1250m; £1120m	USD 1250m; £978m	USD 683m; £535m	USD 800m; £626m
9a Issue price	The original share capital at 19 August 2015 was £50,000 divided into 5,000,000 ordinary shares of £0.01 each. On 22 February 2017 500,000,000 ordinary shares of £0.01 each were issued. However, there have been multiple issuances and the shares have been issued at £0.01p each time	100.000%	99.998%	100.000%	99.497%	99.848%	USD 417m @ 99.992%; USD 267m @ 102.789%	100.000%
9b Redemption price	N/A	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	19/08/2015	18/06/2014	07/03/2017	10/08/2017	11/11/2015	11/09/2014	12/05/2016	09/05/2017
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Dated	Dated	Dated	Dated
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	11/11/2025	11/09/2024	12/05/2026	09/05/2028
14 Issuer call subject to prior supervisory approval	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	N/A	Optional call on 15/09/2019 at 100%. Also tax and regulatory event calls	Optional call on 15/03/2023 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2024 at 100%. Also tax and regulatory event calls	11/11/2020 at 100% plus tax and regulatory event calls	Tax and regulatory event calls	Tax and regulatory event calls	07/05/2027 at 100% plus tax and regulatory event calls at 100%
16 Subsequent call dates, if applicable	N/A	Optional call on 15/09/2024 and each fifth anniversary date thereafter	Optional call on 15/03/2028 and each fifth anniversary date thereafter	Optional call on 15/09/2029 and each fifth anniversary date thereafter	N/A	N/A	N/A	N/A
Coupons / dividends								
17 Fixed or floating dividend/coupon	N/A	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	N/A	7.0% to 15/09/2019. Resets on 15/09/2019 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 5.084%	7.250% to 15/03/2023. Resets on 15/03/2023 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 6.462%	5.875% to 15/09/2024. Resets on 15/09/2024 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 4.910%	2.625% to 11/11/2020. Thereafter five year EURIBOR mid swap rate plus 2.45%	4.375%	5.200%	4.836%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No
22 Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	BBUK PLC CET1 ratio falls below 7.00% (fully loaded) or, once regulated by PRA on 01/01/2019, the BBUK PLC Group CET1 ratio falls below 6.00% (fully loaded)	BBUK PLC CET1 ratio falls below 7.00% (fully loaded) or, once regulated by PRA on 01/01/2019, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded)	BBUK PLC CET1 ratio falls below 7.00% (fully loaded) or, once regulated by PRA on 01/01/2019, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded)	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	Fully	Fully	Fully	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	£12.67 per conversion share	£12.67 per conversion share	£12.67 per conversion share	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	Mandatory	Mandatory	Mandatory	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	Common Equity Tier 1 - Ordinary shares	Common Equity Tier 1 - Ordinary shares	Common Equity Tier 1 - Ordinary shares	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Deeply Subordinated Contingent Convertible Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A