

Barclays PLC and Barclays Bank UK PLC
Pillar 3 Terms and Conditions of own funds and eligible liabilities
31 December 2020

[Supplement to the Barclays PLC Pillar 3 Report 2020 and the Barclays Bank UK PLC Pillar 3 Report 2020](#)

Introductory notes

This worksheet complements the Barclays PLC Pillar 3 Report 2020 and the Barclays Bank UK PLC Pillar 3 Report 2020, available from home.barclays/investor-relations/reports-and-events/annual-reports/. Prospectuses, final terms and related documentation in respect of certain securities can be found at the following sites home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/ and home.barclays/who-we-are/our-governance/our-framework-code-and-rules/

The information disclosed in this report is prepared in accordance with CRR (as amended by CRR II applicable as at the reporting date) and CRD IV (as amended by CRD V applicable as at the reporting date), as they form part of UK law pursuant to the European Union (Withdrawal) Act 2018 and subject to the temporary transitional powers (TTP) available to UK regulators to delay or phase-in on-shoring changes to UK regulatory requirements arising between 31 December 2020 and 31 March 2022 (the TTP period). Throughout the TTP period, the Bank of England and the PRA are expected to review the UK legislation framework and any disclosures made by the Group will be subject to any resulting guidance. The Pillar 3 disclosures have also been prepared in accordance with the European Banking Authority (EBA) "Guidelines on materiality, proprietary and confidentiality and on disclosure frequency under Articles 432(1), 432(2) and 433 of CRR" and "Guidelines on disclosure requirements under Part Eight of Regulation (EU) No 575/2013", using the uniform format set out in the BCBS standard on Pillar 3 disclosure requirements.

Please note that this worksheet does not address the impact of the statutory bail-in power, or the mandatory write-down or conversion of capital instruments power under the Banking Act 2009, as amended.

The terms Barclays or Group refer to Barclays PLC together with its subsidiaries. The abbreviation 'Em' represents millions of Pounds Sterling.

There are a number of key judgement areas, for example impairment calculations, which are based on models and which are subject to ongoing adjustment and modifications. Reported numbers reflect best estimates and judgements at the given point in time.

Relevant terms that are used in this document but are not defined under applicable regulatory guidance or International Financial Reporting Standards (IFRS) are explained in the results glossary that can be accessed at home.barclays/investor-relations/reports-and-events/annual-reports/.

Forward-looking statements

This document contains certain forward-looking statements within the meaning of Section 21E of the US Securities Exchange Act of 1934, as amended, and Section 27A of the US Securities Act of 1933, as amended, with respect to the Group. Barclays cautions readers that no forward-looking statement is a guarantee of future performance and that actual results or other financial condition or performance measures could differ materially from those contained in the forward-looking statements. These forward-looking statements can be identified by the fact that they do not relate only to historical or current facts. Forward-looking statements sometimes use words such as 'may', 'will', 'seek', 'continue', 'aim', 'anticipate', 'target', 'projected', 'expect', 'estimate', 'intend', 'plan', 'goal', 'believe', 'achieve' or other words of similar meaning. Forward-looking statements can be made in writing but also may be made verbally by members of the management of the Group (including, without limitation, during management presentations to financial analysts) in connection with this document. Examples of forward-looking statements include, among others, statements or guidance regarding or relating to the Group's future financial position, income growth, assets, impairment charges, provisions, business strategy, capital, leverage and other regulatory ratios, capital distributions (including dividend payout ratios and expected payment strategies), projected levels of growth in the banking and financial markets, projected costs or savings, any commitments and targets, estimates of capital expenditures, plans and objectives for future operations, projected employee numbers, IFRS impacts and other statements that are not historical fact. By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances. The forward-looking statements speak only as at the date on which they are made and such statements may be affected by changes in legislation, the development of standards and interpretations under IFRS, including evolving practices with regard to the interpretation and application of accounting and regulatory standards, the outcome of current and future legal proceedings and regulatory investigations, future levels of conduct provisions, the policies and actions of governmental and regulatory authorities, geopolitical risks and the impact of competition. In addition, factors including (but not limited to) the following may have an effect: capital, leverage and other regulatory rules applicable to past, current and future periods; UK, US, Eurozone and global macroeconomic and business conditions; the effects of any volatility in credit markets; market related risks such as changes in interest rates and foreign exchange rates; effects of changes in valuation of credit market exposures; changes in valuation of issued securities; volatility in capital markets; changes in credit ratings of any entity within the Group or any securities issued by such entities; direct and indirect impacts of the coronavirus (COVID-19) pandemic; instability as a result of the exit by the UK from the European Union (EU) and the disruption that may subsequently result in the UK and globally; the risk of cyber-attacks, information or security breaches or technology failures on the Group's business or operations and the success of future acquisitions, disposals and other strategic transactions. A number of these influences and factors are beyond the Group's control. As a result, the Group's actual financial position, future results, capital distributions, capital, leverage or other regulatory ratios or other financial and non-financial metrics or performance measures may differ materially from the statements or guidance set forth in the Group's forward-looking statements. Additional risks and factors which may impact the Group's future financial condition and performance are identified in our filings with the SEC (including, without limitation, our Annual Report on Form 20-F for the fiscal year ended 31 December 2020), which are available on the SEC's website at www.sec.gov

Subject to our obligations under the applicable laws and regulations of any relevant jurisdiction, (including, without limitation, the UK and the US), in relation to disclosure and ongoing information, we undertake no obligation to update publicly or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0031348658	XS1481041587	XS1274156097	XS1571333811	US06738EBA29	US06738EBC98	US06738EBC98	XS1658012023	XS1998799792
3 Governing law(s) of the instrument	English	English	English	English	New York, except subordination provisions and waiver of set-off provisions which are governed by English law	New York, except subordination provisions and waiver of set-off provisions which are governed by English law	English	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	Contractual	Contractual	N/A	N/A	N/A
4 Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6 Eligible at solo/group/group and solo	Group	Group	Group	Group	Group	Group	Group	Group	Group
7 Instrument type (types to be specified by each jurisdiction)	Ordinary Share Capital	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)*	£4,340m	£1,132m	£986m	£1,244m	£1,925m	£1,509m	£1,245m	£994m	£994m
9 Par value of instrument	£0.25 per ordinary share	USD 1500m; £1136m	£1000m	£1250m	USD 2500m; £1932m	USD 2000m; £1515m	£1250m	£1000m	£1000m
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	20/07/1896	31/08/2016	11/08/2015	07/03/2017	14/08/2018	27/03/2019	10/08/2017	13/06/2019	13/06/2019
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	N/A	Optional call on 15/03/2022 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/09/2022 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/03/2023 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/09/2023 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/06/2024 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/09/2024 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/06/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/06/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%
16 Subsequent call dates, if applicable	N/A	Optional call on 15/03/2027 and each fifth anniversary date thereafter	Optional call on 15/09/2027 and each fifth anniversary date thereafter	Optional call on 15/03/2028 and each fifth anniversary date thereafter	Optional call on 15/09/2028 and each fifth anniversary date thereafter	Optional call on 15/06/2029 and each fifth anniversary date thereafter	Optional call on 15/09/2029 and each fifth anniversary date thereafter	Optional call on 15/06/2030 and each fifth anniversary date thereafter	Optional call on 15/06/2030 and each fifth anniversary date thereafter
Coupons / dividends									
17 Fixed or floating dividend/coupon	N/A	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	N/A	7.875% to 15/03/2022. Resets on 15/03/2022 and on every fifth anniversary date thereafter to five year USD LIBOR mid-market swap rate plus 6.772%	7.875% to 15/09/2022. Resets on 15/09/2022 and on every fifth anniversary date thereafter to five year Sterling LIBOR Mid-Market swap rate plus 6.099%. Upon the occurrence of an Index Cessation Event the five year Sterling LIBOR Mid-Market swap rate will be amended to the annual Sterling Mid-Market swap rate with a term of 5 years where the floating leg pays daily compounded SONIA annually with an Adjustment Rate applied, plus 6.099%	7.250% to 15/03/2023. Resets on 15/03/2023 and on every fifth anniversary date thereafter to five year Sterling LIBOR Mid-Market swap rate plus 6.462%. Upon the occurrence of an Index Cessation Event the five year Sterling LIBOR Mid-Market swap rate will be amended to the annual Sterling Mid-Market swap rate with a term of 5 years where the floating leg pays daily compounded SONIA annually with an Adjustment Rate applied, plus 6.462%	7.750% to 15/09/2023. Resets on 15/09/2023 and on every fifth anniversary date thereafter to five year USD LIBOR mid-market swap rate plus 4.842%	8% to 15/06/2024. Resets on 15/06/2024 and on every fifth anniversary date thereafter to five year USD Treasury rate plus 5.672%	5.875% to 15/09/2024. Resets on 15/09/2024 and on every fifth anniversary date thereafter to five year Sterling LIBOR Mid-Market swap rate plus 4.910%. Upon the occurrence of an Index Cessation Event five year Sterling LIBOR Mid-Market swap rate will be amended to the annual Sterling Mid-Market swap rate with a term of 5 years where the floating leg pays daily compounded SONIA annually with an Adjustment Rate applied, plus 4.910%	7.125% to 15/06/2025. Resets on 15/06/2025 and on every fifth anniversary date thereafter to the Reset Reference Bond rate plus 6.579%	7.125% to 15/06/2025. Resets on 15/06/2025 and on every fifth anniversary date thereafter to the Reset Reference Bond rate plus 6.579%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	N/A	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)
25 If convertible, fully or partially	N/A	Fully	Fully	Fully	Fully	Fully	Fully	Fully	Fully
26 If convertible, conversion rate	N/A	USD 1.99 per conversion share	£1.65 per conversion share	£1.65 per conversion share	USD 2.14 per conversion share	USD 2.17 per conversion share	£1.65 per conversion share	£1.65 per conversion share	£1.65 per conversion share
27 If convertible, mandatory or optional conversion	N/A	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	N/A	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, specify issuer of instrument it converts into	N/A	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
30 Write-down features	No	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Statutory	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual Deeply Subordinated Contingent Convertible Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Note

a Amount recognised in fully loaded capital, that is calculated without applying the grandfathering of CRR and CRR II non-compliant capital instruments. Applies to values reported in row 8 for all instruments disclosed

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2049810356	US06738EBN40	XS0214398199	US06738C8284	XS0150052388	XS0155141830 / US06738CAG42	XS0248675364	XS0145875513	
3 Governing law(s) of the instrument	English	New York, except subordination provisions and waiver of set-off provisions which are governed by English law	English	Prefs - English / ADRs - New York	English	English	English	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4 Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2
5 Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Ineligible	Ineligible	Tier 2	Tier 2	Ineligible	Ineligible	Ineligible
6 Eligible at solo/group/group and solo	Group	Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Preference Shares	Preference Shares	Perpetual Deeply Subordinated Debt	Perpetual Deeply Subordinated Debt	Perpetual Deeply Subordinated Debt	Perpetual Deeply Subordinated Debt	Perpetual Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£996m	£1,141m	Nil	Nil	£17m	£204m	Nil	Nil	Nil
9 Par value of instrument	£1000m	USD 1500m; £1146m	EUR 319m; £223m	USD 581m; £320m	£13m	USD 179m; £131m	£35m	£34m	£34m
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Shareholders' equity (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)
11 Original date of issuance	25/09/2019	12/08/2020	15/03/2005	08/06/2005	04/07/2002	25/09/2002	31/03/2006	19/04/2002	
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call on 15/12/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call between 15/12/2025 and 15/06/2026 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on Any Dividend Payment Date at 100%	Option call on 15/12/2034 at 100%	Optional call on 15/06/2032 at 100%; Can be exchanged, varied or redeemed at 100% for Tax or Regulatory reasons	Optional call on 15/06/2032 at 100%; Can be exchanged, varied or redeemed for Regulatory reasons	Optional call on 15/12/2036 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 19/04/2027 at 100%; Tax Redemption at 100%	
16 Subsequent call dates, if applicable	Optional call on 15/12/2030 and each fifth anniversary date thereafter	Optional call on 15/06/2031 and each fifth anniversary date thereafter	N/A	Any Dividend Payment Date	Any Interest Payment Date	Any Interest Payment Date	Any Interest Payment Date	Any Interest Payment Date	Every 5 years thereafter
Coupons / dividends									
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
18 Coupon rate and any related index	6.375% to 15/12/2025. Resets on 15/12/2025 and on every fifth anniversary date thereafter to the Reset Reference Bond rate plus 6.016%	6.125% to 15/06/2026. Resets on 15/06/2026 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 5.867%	Three month EURIBOR plus 0.71%	6.278% to 15/12/2034, thereafter three month USD LIBOR plus 1.55%	6% to 15/06/2032, thereafter six month Sterling LIBOR plus 0.89%	6.86% to 15/06/2032, thereafter six month USD LIBOR plus 1.73%	5.3304% to 15/12/2036, thereafter three month Sterling LIBOR plus 1.985%. Upon the occurrence of an Index Cessation Event the LIBOR rate will be amended to a daily compounded SONIA rate with an Adjustment Rate applied, plus 1.985%	6.125% to 19/04/2027, thereafter reset every five years by reference to the gross redemption yield of a benchmark gilt plus 2.07%	
19 Existence of a dividend stopper	No	No	Yes	Yes	Yes	Yes	Yes	Yes	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Partially discretionary	Partially discretionary	Fully discretionary	Fully discretionary	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	Yes	Yes	Yes
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	ACSM	ACSM	ACSM	ACSM	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	Fully	Fully	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	£1.65 per conversion share	USD 2.16 per conversion share	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	Barclays PLC	Barclays PLC	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Contractual and Structural	Contractual and Structural	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Dated Subordinated Debt	Dated Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Junior Subordinated Debt
36 Non-compliant transitioned features	No	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	N/A	N/A	No CET1 Ratio trigger event. No express waiver of set-off.	No CET1 Ratio trigger event. No express waiver of set-off.	No CET1 Ratio trigger event	No CET1 Ratio trigger event	No CET1 Ratio trigger event.	Instrument contains an incentive to redeem	Instrument contains an incentive to redeem
			Grandfathered as Tier 2 between January 2022 and June 2025	Grandfathered as Tier 2 between January 2022 and June 2025					

Capital instruments main features template

1 Issuer	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0000784164	XS0015014615	XS0071252919	XS0046132014 / GB0000870369	JPY 8bn 5.03% RDCUSL	JPY 12bn 5.00% RDCUSL	GB0000779529	GB0000777705
3 Governing law(s) of the instrument	English	English	English	English	English	English	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/group/group and solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by each jurisdiction)	Junior Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
9 Par value of instrument	USD 38m; £28m	£21m	£75m	£40m	JPY 8000m; £57m	JPY 12000m; £85m	USD 121m; £89m	USD 254m; £186m
10 Accounting classification	Liability - amortised cost	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)
11 Original date of issuance	01/11/1984	16/10/1989	27/11/1996	11/10/1993	27/02/1998	29/05/1998	02/07/1985	14/02/1986
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call on Any Interest Payment Date at 100%; Tax Redemption at 100%	Optional call on Any Interest Payment Date at 100%; Tax Redemption at 100%	Optional call on 27/11/2021 at 100%; Tax Redemption at 100%	Optional call on or before 10/10/2023 at the higher of principal or Adjusted Price; Optional call after 10/10/2023 at 100%; Tax Redemption at 100%	Optional call on 28/04/2028 at 100%; Tax Redemption at 100%	Optional call on 30/10/2028 at 100%; Tax Redemption at 100%	Optional call on Any Interest Payment Date at 100%; Tax Redemption at 100%	Optional call on Any Interest Payment Date at 100%; Tax Redemption at 100%
16 Subsequent call dates, if applicable	N/A	N/A	Every 5 years thereafter	N/A	Every 5 years thereafter	Every 5 years thereafter	N/A	N/A
Coupons / dividends								
17 Fixed or floating dividend/coupon	Floating	Floating	Fixed	Fixed	Fixed to floating	Fixed to floating	Floating	Floating
18 Coupon rate and any related index	Six month USD LIBOR plus 0.25%	Three month Sterling LIBOR plus 1%	9.25% to 27/11/2021, thereafter reset every five years by reference to the gross redemption yield of a benchmark gilt plus 2.25%	9.000%	5.03% to 28/04/2028 on US dollars 62,992,000. Thereafter six month JPY LIBOR plus 1.32% on JPY 8 billion	5.00% to 30/10/2028 on US dollars 90,293,454. Thereafter six month JPY LIBOR plus 1.32% on JPY 12 billion	Six month USD LIBOR plus 0.25%	Six month USD LIBOR plus 0.25%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Partially discretionary	Partially discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	Yes	Yes	No	Yes	Yes	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Dated Subordinated Debt and Dated Subordinated Contingent Capital Debt	Junior Subordinated Debt	Junior Subordinated Debt	Junior Subordinated Debt	Junior Subordinated Debt	Junior Subordinated Debt	Junior Subordinated Debt	Junior Subordinated Debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025	Instrument had an incentive to redeem in the past	Instrument contains an incentive to redeem	No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025	Instrument contains an incentive to redeem	Instrument contains an incentive to redeem	No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025	No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1678970291	US06738EAC93	XS1722863054	XS2176795677	US06738EAP07	US06738EAW57	US06738EBK01	US06738EBP97	US06738EBP97
3 Governing law(s) of the instrument	English	New York except subordination and waiver of set-off provisions which are English law	English	English	New York except subordination and waiver of set-off provisions which are English law	New York except subordination and waiver of set-off provisions which are English law	New York except subordination and waiver of set-off provisions which are English law	New York except subordination and waiver of set-off provisions which are English law	New York except subordination and waiver of set-off provisions which are English law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A	N/A	Contractual	Contractual	Contractual	Contractual	Contractual
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group and solo	Group	Group	Group	Group	Group	Group	Group	Group	Group
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£1,363m	£729m	£119m	£501m	£1,591m	£1,615m	£1,208m	£711m	£711m
9 Par value of instrument	EUR 1500m; £1348m	USD 1250m; €915m	SCD 200m; £111m	£500m	USD 2050m; £1501m	USD 2000m; £1465m	USD 1500m; £1098m	USD 1000m; £732m	USD 1000m; £732m
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	07/09/2017	11/09/2014	23/11/2017	22/05/2020	12/05/2016	09/05/2017	20/06/2019	23/09/2020	23/09/2020
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/02/2028	11/09/2024	23/05/2030	22/11/2030	12/05/2026	09/05/2028	20/06/2030	23/09/2035	23/09/2035
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call on 07/02/2023 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 23/05/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 22/11/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 07/05/2027 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 20/06/2029 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 23/09/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 23/09/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Coupons / dividends	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related index	2.0% to 07/02/2023. Thereafter five year EURIBOR mid-swap rate plus 1.90%	4.375%	3.750% to 23/05/2025. Thereafter five year SCD SOR mid-swap rate plus 1.589%	3.750% to 22/11/2025. Thereafter five year Gilt rate plus 3.75%	5.200%	4.836%	5.088% to 20/06/2029. Thereafter three month USD LIBOR plus 3.054%	3.564% to 23/08/2030. Thereafter Reset Reference Bond rate plus 2.9%	3.564% to 23/08/2030. Thereafter Reset Reference Bond rate plus 2.9%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0525912449	XS0068009637	XS0126504421	XS0429325748	XS0432830734 / US06739FFU03	XS0144176996	XS0611398008	XS06740L8C27	
3 Governing law(s) of the instrument	English	English	English	English	English	English	English	English	New York except subordination provisions which are English law (no contractual acknowledgement of UK bail-in)
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Ineligible
6 Eligible at solo/group/group and solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Contingent Capital Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£10m	£26m	£4m	£153m	£98m	£10m	£233m	£233m	Nil
9 Par value of instrument	EUR 1500m; £1348m	£200m	EUR 100m; £90m	£1961m	USD 1521m; £1114m	EUR 50m; £45m	EUR 1000m; £898m	USD 1500m; £1098m	
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	14/07/2010	07/08/1996	22/03/2001	21/05/2009	12/06/2009	01/03/2002	30/03/2011	21/11/2012	21/11/2012
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	14/01/2021	07/08/2021	22/03/2021	21/05/2021	12/06/2021	01/03/2022	30/03/2022	21/11/2022	21/11/2022
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Tax Redemption at 100%	Tax Redemption at 100%	Tax Redemption at 100%	Tax Redemption at 100%	Tax Redemption at 100%	Tax Redemption at 100%	Tax Redemption at 100%	Tax Redemption at 100%	Tax Redemption at 100%; Regulatory Event Redemption at 100%
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Coupons / dividends									
17 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed	Fixed	Floating	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.000%	9.500%	Three month EURIBOR plus 0.47%	10.000%	10.179%	Six month EURIBOR plus 0.40%	6.625%	7.625%	7.625%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No	Yes
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Barclays PLC transitional CET1 ratio falls below 7%
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Full
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Permanent
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	Yes
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	No contractual acknowledgement of UK bail-in. Grandfathered as Tier 2 to original maturity date

Capital instruments main features template

1 Issuer	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0183122398	XS0134886067	JPY 15bn 5.40% RDCSL 2027	XS0102307724	XS0122679243
3 Governing law(s) of the instrument	English	English	English	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group and solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£27m	£347m	£106m	£63m	£61m
9 Par value of instrument	EUR 50m; £45m	£274m	JPY 15000m; £107m	£50m	EUR 68m; £61m
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	23/12/2003	14/09/2001	29/08/1997	23/09/1999	05/01/2001
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	27/12/2023	14/09/2026	31/08/2027	23/09/2032	28/12/2040
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Tax Redemption at 100%	Tax Redemption at 100%	Tax Redemption at 100%	Tax Redemption at 100%	Tax Redemption at 100%
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
Coupons / dividends					
17 Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed	Floating
18 Coupon rate and any related index	Three month EURIBOR plus 0.35%	5.750%	5.40% on US dollars 130,867,222.22	6.330%	Three month EURIBOR plus 0.39%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Contractual	Contractual	Contractual	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06738EAS46	US06738EAT29	US06738EBE41	US06738EBF16	XS1116480697	XS1695301900	XS1716820029	XS197692301	
3 Governing law(s) of the instrument	New York	New York	New York	New York	English	English	English	English	
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual	N/A	N/A	N/A	N/A	
4 Transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	
5 Post-transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	
6 Eligible at solo/group/group and solo	Group	Group	Group	Group	Group	Group	Group	Group	
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
9 Par value of instrument	USD 1500m; £1098m	USD 750m; £549m	USD 2500m; £1831m	USD 750m; £549m	EUR 1000m; £898m	£1000m	EUR 500m; £449m	JPY 20000m; £142m	
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	
11 Original date of issuance	10/01/2017	10/01/2017	15/11/2018	15/11/2018	01/10/2014	06/10/2017	14/11/2017	29/03/2019	
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	
13 Original maturity date	10/01/2023	10/01/2023	15/02/2023	15/02/2023	01/04/2022	06/10/2023	14/11/2023	28/03/2024	
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
15 Optional call date, contingent call dates and redemption amount	Optional call on 10/01/2022 at 100%; Make-Whole clause; Tax Redemption at 100%	Optional call on 10/01/2022 at 100%; Tax Redemption at 100%	Optional call on 15/02/2022 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Optional call on 15/02/2022 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%	Optional call on 06/10/2022 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Optional call on 14/11/2022 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Optional call on 28/03/2023 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
17 Coupons / dividends	Fixed	Floating	Fixed to Floating	Floating	Fixed	Fixed	Fixed	Fixed to Floating	
18 Fixed or floating dividend/coupon	3.684%	Three month USD LIBOR plus 1.625%	4.61% to 15/02/2022. Resets on 15/02/2022 to three month USD LIBOR plus 1.40%	Three month USD LIBOR plus 1.43%	1.5%	2.375% to 06/10/2022. Resets on 06/10/2022 to six month sterling LIBOR mid-market swap rate plus 1.32%. Upon the occurrence of an Index Cessation Event the six month sterling LIBOR mid-market swap rate will be amended to the annual sterling mid-market swap rate with a term of one year where the floating leg pays daily compounded SONIA annually with an Adjustment Rate applied, plus 1.32%	0.625% to 14/11/2022. Resets on 14/11/2022 to one year EURIBOR mid-swap rate plus 0.5%	1.353% to 28/03/2023. Resets on 28/03/2023 to three month JPY LIBOR plus 1.35%	
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
30 Write-down features	No	No	No	No	No	No	No	No	
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34a Type of subordination	Structural	Structural	Structural	Structural	Structural	Structural	Structural	Structural	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06738EBC84	US06738EBB02	AU3CB0253771	AU3FN0043188	XS1435048753	CH0426621683	XS1873982745	XS1879617188	
3 Governing law(s) of the instrument	New York	New York	New South Wales	New South Wales	English	English	English	English	
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual	N/A	N/A	N/A	N/A	
4 Transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	
5 Post-transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	
6 Eligible at solo/group/group and solo	Group	Group	Group	Group	Group	Group	Group	Group	
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
9 Par value of instrument	USD 1500m; £1098m	USD 1250m; £915m	AUD 200m; £113m	AUD 225m; £127m	EUR 44m; £39m	CHF 175m; £145m	EUR 750m; £674m	SEK 500m; £45m	
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	
11 Original date of issuance	16/05/2018	16/05/2018	15/06/2018	15/06/2018	20/06/2016	12/07/2018	03/09/2018	14/09/2018	
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	
13 Original maturity date	16/05/2024	16/05/2024	15/06/2023	15/06/2023	07/07/2023	12/07/2023	03/09/2023	14/09/2023	
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
15 Optional call date, contingent call dates and redemption amount	Optional call on 16/05/2023 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Optional call on 16/05/2023 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%	Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Coupons / dividends									
17 Fixed or floating dividend/coupon	Floating	Fixed to Floating	Fixed	Floating	Floating	Fixed	Fixed	Floating	
18 Coupon rate and any related index	Three month USD LIBOR plus 1.38%	4.338% to 16/05/2023. Resets on 16/05/2023 to three month USD LIBOR plus 1.356%	4.327%	Three month BBSW plus 1.80%	Six month EURIBOR plus 1.53%	1.125%	1.5%	Three month STIB plus 1.50%	
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
30 Write-down features	No	No	No	No	No	No	No	No	
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34a Type of subordination	Structural	Structural	Structural	Structural	Structural	Structural	Structural	Structural	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP582603AJ96	XS1908376376	US06738EBQ70	XS1531174388	XS1550975079	XS2150054026	US06738EBH71	XS2082324364	
3 Governing law(s) of the instrument	Japanese	English	New York	English	English	English	New York	English	
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual	N/A	N/A	N/A	Contractual	N/A	
4 Transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	
5 Post-transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	
6 Eligible at solo/group/group and solo	Group	Group	Group	Group	Group	Group	Group	Group	
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
9 Par value of instrument	JPY 130500m; €927m	NOK 750m; €65m	USD 1500m; €1098m	EUR 1000m; €898m	€1200m	EUR 2000m; €1797m	USD 2000m; €1465m	EUR 750m; €674m	
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	
11 Original date of issuance	25/09/2018	13/11/2018	10/12/2020	08/12/2016	17/01/2017	02/04/2020	07/05/2019	09/12/2019	
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	
13 Original maturity date	25/09/2024	13/11/2023	10/12/2024	08/12/2023	17/01/2024	02/04/2025	07/05/2025	09/06/2025	
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
15 Optional call date, contingent call dates and redemption amount	Optional call on 25/09/2023 at 100%; Tax Redemption 100%; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Optional call on 10/12/2023 at 100%; Tax Redemption at 100%; Make-Whole clause; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%	Make-Whole clause; Tax Redemption at 100%	Optional call on 02/04/2024 at 100%; Tax Redemption at 100%; Make-Whole clause; Loss Absorption Disqualification Redemption at 100%	Optional call on 07/05/2024 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Optional call on 09/06/2024 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Coupons / dividends									
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to Floating	Fixed	
18 Coupon rate and any related index	1.232%	3.36%	1.007% to 10/12/2023. Resets on 10/12/2023 to one year US Treasury rate plus 0.8%	1.875%	3.125%	3.375% to 02/04/2024. Resets on 02/04/2024 to one year EURIBOR mid-swap rate plus 3.70%	3.932% to 07/05/2024. Resets on 07/05/2024 to three month USD LIBOR plus 1.61%	0.75% to 09/06/2024. Resets on 09/06/2024 to one year EURIBOR mid-swap rate plus 1.05%	
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
30 Write-down features	No	No	No	No	No	No	No	No	
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34a Type of subordination	Structural	Structural	Structural	Structural	Structural	Structural	Structural	Structural	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0048773	AU3CB0264513	XS1757394322	US06738EAE59	XS2251641267	US06738EAE58	XS2134381743	US06738EAE58	US06738EAE58
3 Governing law(s) of the instrument	New South Wales	New South Wales	English	New York	English	New York	English	New York	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A	Contractual	N/A	Contractual	N/A	Contractual	Contractual
4 Transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities
5 Post-translational Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities
6 Eligible at solo/group/group and solo	Group	Group	Group	Group	Group	Group	Group	Group	Group
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
9 Par value of instrument	AUD 200m; £113m	AUD 300m; £170m	EUR 1000m; £898m	USD 2000m; £1465m	£400m	USD 2500m; £1831m	USD 300m; £220m	USD 1750m; £1282m	USD 1750m; £1282m
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	26/06/2019	26/06/2019	24/01/2018	16/03/2015	03/11/2020	12/01/2016	26/03/2020	07/05/2020	07/05/2020
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	26/06/2024	26/06/2024	24/01/2026	16/03/2025	03/11/2026	12/01/2026	26/03/2050	07/05/2026	07/05/2026
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Optional call on 24/01/2025 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption call at 100%	Tax Redemption at 100%	Optional call on 03/11/2025 at 100%; Tax Redemption at 100%; Make-Whole clause; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%	Optional call on 26/03/2025 at an accrual yield of 3.3% compounding to the Optional Call Date; Tax Redemption at Zero Coupon Early Redemption Amount; Loss Absorption Disqualification Redemption at Zero Coupon Early Redemption Amount	Optional call on 07/05/2025 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Optional call on 07/05/2025 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	Optional call on 26/03/2026 and every year thereafter at an accrual yield of 3.3%, compounding to the Optional Call Date	N/A	N/A
Coupons / dividends									
17 Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to Floating
18 Coupon rate and any related index	Three month BBSW plus 2.15%	3.25%	1.375% to 24/01/2025, Resets on 24/01/2025 to one year EURIBOR mid-swap rate plus 0.78%	3.65%	1.7% to 03/11/2025, Resets on 03/11/2025 to Sterling Reference Bond Rate plus 1.75%	4.375%	0.000%	2.852% to 07/05/2024, Resets on 07/05/2024 to three month USD LIBOR plus 2.452%	2.852% to 07/05/2024, Resets on 07/05/2024 to three month USD LIBOR plus 2.452%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Structural	Structural	Structural	Structural	Structural	Structural	Structural	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1992115524	US06738EAU91	XS1472663670	JP5826038J95	US06738EBD67	AU3CB0253789	XS1479485069	XS1877955168	XS1877955168
3 Governing law(s) of the instrument	English	New York	English	Japanese	New York	New South Wales	English	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A	Contractual	Contractual	Contractual	N/A	N/A	N/A
4 Transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities
5 Post-transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities
6 Eligible at solo/group/group and solo	Group	Group	Group	Group	Group	Group	Group	Group	Group
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
9 Par value of instrument	£600m	USD 1250m; £915m	£1250m	JPY 17100m; £122m	USD 1750m; £1282m	AUD 175m; £99m	AUD 30m; £17m	NOK 220m; £19m	NOK 220m; £19m
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	08/05/2019	10/01/2017	12/08/2016	25/09/2018	16/05/2018	15/08/2018	22/08/2016	11/09/2018	11/09/2018
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	08/05/2026	10/01/2028	12/02/2027	25/09/2028	16/05/2029	15/06/2028	22/08/2028	11/09/2028	11/09/2028
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Optional call on 8/01/2027 at 100%; Make-Whole clause; Tax Redemption at 100%	Tax Redemption at 100%	Optional call on 25/09/2027 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Optional call on 16/05/2028 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%	Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
17 Coupons / dividends	Fixed	Fixed	Fixed	Fixed	Fixed to Floating	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3%	4.337%	3.25%	1.635%	4.972% to 16/05/2028, Resets on 16/05/2028 to three month USD LIBOR plus 1.902%	5.244%	5.02%	3.773%	3.773%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Structural	Structural	Structural	Structural	Structural	Structural	Structural	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0264521	XS1474201024	US06738EBM66	XS1349043130	XS1478899096	XS1748699011	XS2014463926	XS1397877652	
3 Governing law(s) of the instrument	New South Wales	English	New York	English	English	New York	English	English	
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual	N/A	N/A	Contractual	N/A	N/A	
4 Transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	
5 Post-transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	
6 Eligible at solo/group/group and solo	Group	Group	Group	Group	Group	Group	Group	Group	
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
9 Par value of instrument	AUD 300m; £170m	EUR 115m; £103m	USD 1000m; £732m	AUD 130m; £74m	AUD 15m; £8m	£1250m	AUD 140m; £79m	USD 190m; £139m	
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	
11 Original date of issuance	26/06/2019	15/08/2016	24/06/2020	24/03/2016	19/08/2016	17/01/2018	21/06/2019	22/04/2016	
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	
13 Original maturity date	26/06/2029	15/08/2029	24/06/2031	24/03/2031	19/08/2031	17/01/2033	21/06/2034	22/04/2036	
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
15 Optional call date, contingent call dates and redemption amount	Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%	Optional call on 24/06/2030 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%	Tax Redemption at 100%	Tax Redemption at 100%	Make-whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100%	Tax Redemption at 100%
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Coupons / dividends									
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	
18 Coupon rate and any related index	4%	2.291%	2.645% to 24/06/2030. Resets on 24/06/2030 to one year US Treasury rate plus 1.9%	6.1%	5.16%	3.25%	4.300%	5%	
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
30 Write-down features	No	No	No	No	No	No	No	No	
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34a Type of subordination	Structural	Structural	Structural	Structural	Structural	Structural	Structural	Structural	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1414837572	XS1441633549	US06738EAJ47	US06738EAV74
3 Governing law(s) of the instrument	English	English	New York	New York
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual	Contractual
4 Transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities
5 Post-transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities
6 Eligible at solo/group/group and solo	Group	Group	Group	Group
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	N/A	N/A	N/A	N/A
9 Par value of instrument	USD 100m; £73m	USD 100m; £73m	USD 1500m; £1098m	USD 1500m; £1098m
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	24/05/2016	08/07/2016	17/08/2015	10/01/2017
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	24/05/2041	08/07/2041	17/08/2045	10/01/2047
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Tax Redemption at 100%	Tax Redemption at 100%	Tax Redemption at 100%	Make-Whole clause; Tax Redemption at 100%
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5%	5.1%	5.25%	4.95%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
34a Type of subordination	Structural	Structural	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

Capital instruments main features template

1	Issuer	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	G5CSEF7VIP517OUK5573	N/A	N/A	N/A	N/A	N/A	N/A	N/A
3	Governing law(s) of the instrument	English	English	English	English	English	English	English	English
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4	Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6	Eligible at solo/group/group and solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Share Capital	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£2,343m	£1,136m	£1,000m	£500m	£1,925m	£1,509m	£623m	£299m
9	Par value of instrument	£1.00 per ordinary share	USD 1500m; £1136m	£1000m	£500m	USD 2500m; £1932m	USD 2000m; £1515m	£625m	£300m
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	05/11/1971	31/08/2016	11/08/2015	07/03/2017	14/08/2018	27/03/2019	10/08/2017	13/06/2019
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	N/A	Optional call on 15/03/2022 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/03/2022 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/03/2023 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/09/2023 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/06/2024 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/09/2024 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/06/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%
16	Subsequent call dates, if applicable	N/A	Optional call on 15/03/2027 and each fifth anniversary date thereafter	Optional call on 15/03/2027 and each fifth anniversary date thereafter	Optional call on 15/03/2028 and each fifth anniversary date thereafter	Optional call on 15/09/2028 and each fifth anniversary date thereafter	Optional call on 15/06/2029 and each fifth anniversary date thereafter	Optional call on 15/09/2029 and each fifth anniversary date thereafter	Optional call on 15/06/2030 and each fifth anniversary date thereafter
Coupons / dividends									
17	Fixed or floating dividend/coupon	N/A	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	N/A	7.875% to 15/03/2022. Resets on 15/03/2022 and on every fifth anniversary date thereafter to five year USD LIBOR mid-market swap rate plus 6.772%	7.875% to 15/09/2022. Resets on 15/09/2022 and on every fifth anniversary date thereafter to five year sterling LIBOR mid-market swap rate plus 6.099%. Upon the occurrence of an Index Cessation Event the five year sterling LIBOR mid-market swap rate will be amended to the annual sterling mid-market swap rate with a term of 5 years where the floating leg pays daily compounded SONIA annually with an Adjustment Rate applied, plus 6.099%	7.250% to 15/03/2023. Resets on 15/03/2023 and on every fifth anniversary date thereafter to five year sterling LIBOR mid-market swap rate plus 6.462%. Upon the occurrence of an Index Cessation Event the five year sterling LIBOR mid-market swap rate will be amended to the annual sterling mid-market swap rate with a term of 5 years where the floating leg pays daily compounded SONIA annually with an Adjustment Rate applied, plus 6.462%	7.750% to 15/09/2023. Resets on 15/09/2023 and on every fifth anniversary date thereafter to five year USD LIBOR mid-market swap rate plus 4.842%	8% to 15/06/2024. Resets on 15/06/2024 and on every fifth anniversary date thereafter to five year USD Treasury rate plus 5.672%	5.875% to 15/09/2024. Resets on 15/09/2024 and on every fifth anniversary date thereafter to five year sterling LIBOR mid-market swap rate plus 4.910%. Upon the occurrence of an Index Cessation Event five year sterling LIBOR mid-market swap rate will be amended to the annual sterling mid-market swap rate with a term of 5 years where the floating leg pays daily compounded SONIA annually with an Adjustment Rate applied, plus 4.910%	7.125% to 15/06/2025. Resets on 15/06/2025 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 6.579%
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	N/A	BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements)	BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements)	BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements)	BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7%	BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7%	BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements)	BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7%
25	If convertible, fully or partially	N/A	Fully	Fully	Fully	Fully	Fully	Fully	Fully
26	If convertible, conversion rate	N/A	USD 14.37 per conversion share	£11.82 per conversion share	£11.95 per conversion share	USD 8.01 per conversion share	USD 16.06 per conversion share	£12.00 per conversion share	£9.23 per conversion share
27	If convertible, mandatory or optional conversion	N/A	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	N/A	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	N/A	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC
30	Write-down features	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination	Statutory	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preference Shares / Perpetual Deeply Subordinated Contingent Convertible Debt / Perpetual Deeply Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt
36	Non-compliant transitioned features	No	No	No	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
3 Governing law(s) of the instrument	English	English	English	English	English	English	English	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4 Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group and solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£495m	£1,134m	£1,363m	£119m	£1,063m	£969m	£1,048m	£648m	
9 Par value of instrument	£500m	USD 1500m; £1146m	EUR 1500m; £1348m	SGD 200m; £111m	USD 1367m; £1001m	USD 1200m; £879m	USD 1300m; £952m	USD 827m; £606m	
10 Accounting classification	Shareholders' equity	Shareholders' equity	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	25/09/2019	12/08/2020	07/09/2017	23/11/2017	12/05/2016	09/05/2017	20/06/2019	27/09/2019	
12 Perpetual or dated	Perpetual	Perpetual	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	No maturity	No maturity	07/02/2028	23/05/2030	12/05/2026	09/05/2028	20/06/2030	17/08/2045	
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call on 15/12/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call between 15/12/2025 and 15/06/2026 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 07/02/2023 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 23/05/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 07/05/2027 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 20/06/2029 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Tax Redemption at 100%; Regulatory Event Redemption at 100%	
16 Subsequent call dates, if applicable	Optional call on 15/12/2030 and each fifth anniversary date thereafter	Optional call on 15/06/2031 and each fifth anniversary date thereafter	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Coupons / dividends									
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.375% to 15/12/2025. Resets on 15/12/2025 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 6.016%	6.125% to 15/06/2026. Resets on 15/06/2026 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 5.867%	2.0% to 07/02/2023. Thereafter five year EURIBOR mid-swap rate plus 1.90%	3.750% to 23/05/2025. Thereafter five year SGD SOR mid-swap rate plus 1.589%	5.200%	4.836%	5.088% to 20/06/2029. Thereafter three month USD LIBOR plus 3.054%	5.250%	
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7%	BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7%	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	Fully	Fully	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	£6.10 per conversion share	USD 16.91 per conversion share	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	Barclays Bank PLC	Barclays Bank PLC	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

	Barclays Bank PLC	Barclays Bank PLC
1 Issuer	Barclays Bank PLC	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A	N/A
3 Governing law(s) of the instrument	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A
4 Transitional Basel III rules	Tier 2	Tier 2
5 Post-transitional Basel III rules	Tier 2	Tier 2
6 Eligible at solo/group/group and solo	Solo	Solo
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£939m	£334m
9 Par value of instrument	USD 1250m; £915m	USD 456m; £334m
10 Accounting classification	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	27/09/2019	27/09/2019
12 Perpetual or dated	Dated	Dated
13 Original maturity date	10/01/2047	10/01/2047
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Tax Redemption at 100%; Regulatory Event Redemption at 100%	Tax Redemption at 100%; Regulatory Event Redemption at 100%
16 Subsequent call dates, if applicable	N/A	N/A
Coupons / dividends		
17 Fixed or floating dividend/coupon	Fixed	Floating
18 Coupon rate and any related index	4.950%	Three month USD LIBOR plus 3.5%
19 Existence of a dividend stopper	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A
25 If convertible, fully or partially	N/A	N/A
26 If convertible, conversion rate	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A
30 Write-down features	No	No
31 If write-down, write-down trigger(s)	N/A	N/A
32 If write-down, full or partial	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Dated secondary non-preferential debt	Dated secondary non-preferential debt
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	213800UGANOMFJ9X769	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
3 Governing law(s) of the instrument	English	English	English	English	English	English	English	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4 Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group and solo	Solo and sub-group	Solo and sub-group	Solo and sub-group	Solo and sub-group	Solo and sub-group	Solo and sub-group	Solo and sub-group	Solo and sub-group	Solo and sub-group
7 Instrument type (types to be specified by each jurisdiction)	Ordinary Share Capital	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£5m	£750m	£622m	£622m	£693m	£495m	£729m	£501m	£528m
9 Par value of instrument	£0.01 per ordinary share	£750m	£625m	£700m	£500m	£500m	USD 1250m; £915m	£500m	USD 683m; £500m
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	19/08/2015	07/03/2017	10/08/2017	13/06/2019	25/09/2019	11/09/2014	11/09/2014	22/05/2020	12/05/2016
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Dated	Dated	Dated	Dated
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	11/09/2024	22/11/2030	12/05/2026
14 Issuer call subject to prior supervisory approval	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	N/A	Optional call on 15/03/2023 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/09/2024 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/06/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/06/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 15/12/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 22/11/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Tax Redemption at 100%; Regulatory Event Redemption at 100%
16 Subsequent call dates, if applicable	N/A	Optional call on 15/03/2028 and each fifth anniversary date thereafter	Optional call on 15/09/2029 and each fifth anniversary date thereafter	Optional call on 15/06/2030 and each fifth anniversary date thereafter	Optional call on 15/06/2030 and each fifth anniversary date thereafter	Optional call on 15/12/2030 and each fifth anniversary date thereafter	N/A	N/A	N/A
Coupons / dividends									
17 Fixed or floating dividend/coupon	N/A	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	N/A	7.250% to 15/03/2023. Resets on 15/03/2023 and on every fifth anniversary date thereafter to five year sterling LIBOR Mid-Market swap rate plus 6.462%. Upon the occurrence of an Index Cessation Event the five year sterling LIBOR Mid-Market swap rate will be amended to the annual sterling Mid-Market swap rate with a term of 5 years where the floating leg pays daily compounded SONIA annually with an Adjustment Rate applied, plus 6.462%	5.875% to 15/09/2024. Resets on 15/09/2024 and on every fifth anniversary date thereafter to five year sterling LIBOR Mid-Market swap rate plus 4.910%. Upon the occurrence of an Index Cessation Event five year sterling LIBOR Mid-Market swap rate will be amended to the annual sterling Mid-Market swap rate with a term of 5 years where the floating leg pays daily compounded SONIA annually with an Adjustment Rate applied, plus 4.910%	7.125% to 15/06/2025. Resets on 15/06/2025 and on every fifth anniversary date thereafter to the Reset Reference Bond rate plus 6.579%	6.375% to 15/12/2025. Resets on 15/12/2025 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 6.016%	4.375%	3.750% to 22/11/2025. Thereafter five year Gilt rate plus 3.75%	5.200%	
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded)	BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded)	BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded)	BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded)	BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded)	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	Fully	Fully	Fully	Fully	Fully	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	£12.67 per conversion share	£12.67 per conversion share	£10.09 per conversion share	£28.36 per conversion share	£28.36 per conversion share	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Statutory	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual Deeply Subordinated Contingent Convertible Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A	N/A	N/A
3 Governing law(s) of the instrument	English	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group and solo	Solo and sub-group	Solo and sub-group	Solo and sub-group
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£646m	£160m	£711m
9 Par value of instrument	USD 800m; £586m	USD 200m; £146m	USD 1000m; £732m
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	09/05/2017	20/06/2019	23/09/2020
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	09/05/2028	20/06/2030	23/09/2035
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call on 07/05/2027 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 20/06/2029 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%	Optional call on 23/09/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100%
16 Subsequent call dates, if applicable	N/A	N/A	N/A
Coupons / dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed
18 Coupon rate and any related index	4.836%	5.088% to 20/06/2029. Thereafter three month USD LIBOR plus 3.054%	3.564% to 23/08/2030. Thereafter Reset Reference Bond rate plus 2.9%
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30 Write-down features	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
34a Type of subordination	Contractual	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A